



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 OCTOBER 2011

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,452,310	DEPOSITS	443,862,102
INTERBANK AND MONEY MARKET ITEMS, NET	45,659,918	INTERBANK AND MONEY MARKET ITEMS, NET	60,531,646
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,764,656
DERIVATIVES ASSETS	613,415	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	147,907,097	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 6,904,500)		DERIVATIVES LIABILITIES	479,625
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,203,850	DEBTS ISSUED AND BORROWINGS	240,255,731
LOANS TO CUSTOMERS, NET	612,427,153	BANK'S LIABILITIES UNDER ACCEPTANCES	92,194
ACCRUED INTEREST RECEIVABLES	1,036,977	OTHER LIABILITIES	54,007,029
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	92,194	TOTAL LIABILITIES	800,992,983
PROPERTIES FORECLOSED, NET	11,588,985		
PREMISES AND EQUIPMENT, NET	8,808,229	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,893,130	EQUITY PORTION ^{1/}	15,009,684
		OTHER RESERVES	37,764,842
		RETAINED EARNINGS	20,915,749
		TOTAL SHAREHOLDERS' EQUITY	73,690,275
TOTAL ASSETS	874,683,258	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	874,683,258

THOUSAND BAHT

NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2011 (QUARTERLY)	18,883,381
(2.99 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2011 (QUARTERLY)	28,320,996
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2011 (QUARTERLY)	28,529,074
LOANS TO RELATED PARTIES	23,678,976
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	205,436
REGULATORY CAPITAL ^{3/}	81,335,604
(CAPITAL ADEQUACY RATIO = 12.84 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 OCTOBER 2011	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	55,797,137
AVALS TO BILLS AND GUARANTEES OF LOANS	2,477,825
LIABILITIES UNDER UNMATURED IMPORT BILLS	1,237,096
LETTERS OF CREDIT	1,283,888
OTHER CONTINGENCIES	50,798,328

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2011 (QUARTERLY) 42,468,535
(6.47 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

RE: CONSOLIDATED SUPERVISION)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 27 OCTOBER 2011
INFORMATION AS OF 30 JUNE 2011

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 27 OCTOBER 2011
INFORMATION AS OF 30 JUNE 2011

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT