



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 NOVEMBER 2011

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,834,554	DEPOSITS	441,067,809
INTERBANK AND MONEY MARKET ITEMS, NET	73,011,222	INTERBANK AND MONEY MARKET ITEMS, NET	50,441,497
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,208,811
DERIVATIVES ASSETS	900,272	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	152,329,628	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 6,904,500)		DERIVATIVES LIABILITIES	800,371
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,680,785	DEBTS ISSUED AND BORROWINGS	270,493,318
LOANS TO CUSTOMERS, NET	609,319,909	BANK'S LIABILITIES UNDER ACCEPTANCES	104,119
ACCRUED INTEREST RECEIVABLES	1,028,553	OTHER LIABILITIES	58,676,488
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	104,119	TOTAL LIABILITIES	823,792,413
PROPERTIES FORECLOSED, NET	11,588,754	SHAREHOLDERS' EQUITY	
PREMISES AND EQUIPMENT, NET	8,833,072		
OTHER ASSETS, NET	28,768,469		
TOTAL ASSETS	898,399,337	EQUITY PORTION ^{1/}	15,009,684
		OTHER RESERVES	38,477,406
		RETAINED EARNINGS	21,119,834
		TOTAL SHAREHOLDERS' EQUITY	74,606,924
		TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	898,399,337

NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2011 (QUARTERLY)

18,883,381

(2.99 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)

REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2011 (QUARTERLY)

28,320,996

ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2011 (QUARTERLY)

28,529,074

LOANS TO RELATED PARTIES

13,228,402

LOANS TO RELATED ASSET MANAGEMENT COMPANIES

-

LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING

56,607

REGULATORY CAPITAL ^{3/}

81,540,166

(CAPITAL ADEQUACY RATIO = 12.95 PERCENTS)

CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2011

DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION

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CONTINGENT LIABILITIES

54,525,163

AVALS TO BILLS AND GUARANTEES OF LOANS

573,759

LIABILITIES UNDER UNMATURED IMPORT BILLS

1,126,513

LETTERS OF CREDIT

2,062,037

OTHER CONTINGENCIES

50,762,854

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS,

PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2011 (QUARTERLY)

42,468,535

(6.47 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

RE: CONSOLIDATED SUPERVISION)

THANACHART BANK

LOCATION OF DISCLOSURE

www.thanachartbank.co.th

LOCATION OF DISCLOSURE

www.thanachart.co.th

DATE OF DISCLOSURE

27 OCTOBER 2011

DATE OF DISCLOSURE

27 OCTOBER 2011

INFORMATION AS OF

30 JUNE 2011

INFORMATION AS OF

30 JUNE 2011

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT



SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 NOVEMBER 2011

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,833,381	DEPOSITS	441,751,796
INTERBANK AND MONEY MARKET ITEMS, NET	73,061,118	INTERBANK AND MONEY MARKET ITEMS, NET	83,935,411
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,208,811
DERIVATIVES ASSETS	887,479	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	114,252,212	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 20,000)		DERIVATIVES LIABILITIES	803,553
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	56,625,931	DEBTS ISSUED AND BORROWINGS	264,183,718
LOANS TO CUSTOMERS, NET	603,051,256	BANK'S LIABILITIES UNDER ACCEPTANCES	104,119
ACCRUED INTEREST RECEIVABLES	992,599	OTHER LIABILITIES	19,993,618
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	104,119	TOTAL LIABILITIES	812,981,026
PROPERTIES FORECLOSED, NET	3,667,763	SHAREHOLDERS' EQUITY	
PREMISES AND EQUIPMENT, NET	8,391,136	EQUITY PORTION ^{1/}	57,237,343
OTHER ASSETS, NET	28,473,844	OTHER RESERVES	49,173
		RETAINED EARNINGS	30,073,296
		TOTAL SHAREHOLDERS' EQUITY	87,359,812
TOTAL ASSETS	900,340,838	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	900,340,838

THOUSAND BAHT

NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2011 (QUARTERLY)	1,591,182
(0.43 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS AS OF 30 SEPTEMBER 2011 (QUARTERLY)	7,806,673
ACTUAL PROVISIONING FOR LOAN LOSS AS OF 30 SEPTEMBER 2011 (QUARTERLY)	7,976,752
LOANS TO RELATED PARTIES	17,543,887
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	9,822,000
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	56,607
REGULATORY CAPITAL	89,298,607
(CAPITAL ADEQUACY RATIO = 13.43 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2011	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT BE.2551, SECTION	-
CONTINGENT LIABILITIES	54,506,688
AVALS TO BILLS AND GUARANTEES OF LOANS	573,759
LIABILITIES UNDER UNMATURED IMPORT BILLS	1,126,513
LETTERS OF CREDIT	2,062,037
OTHER CONTINGENCIES	50,744,379

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS,
PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2011 (QUARTERLY) 7,670,918
(2.02 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS

LOCATION OF DISCLOSURE www.thanachartbank.co.th

DATE OF DISCLOSURE 27 OCTOBER 2011

INFORMATION AS OF 30 JUNE 2011

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : CONSOLIDATED SUPERVISION)

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DATE OF DISCLOSURE 27 OCTOBER 2011

INFORMATION AS OF 30 JUNE 2011

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

(SOMJATE MOOSIRILERT)

CHIEF EXECUTIVE OFFICER AND PRESIDENT

(ANUWAT LUENGTAWEKUL)

EXECUTIVE VICE PRESIDENT