



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 DECEMBER 2011

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	16,005,678	DEPOSITS	435,864,954
INTERBANK AND MONEY MARKET ITEMS, NET	63,232,094	INTERBANK AND MONEY MARKET ITEMS, NET	60,151,091
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,130,716
DERIVATIVES ASSETS	946,042	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	152,511,228	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 6,909,500)		DERIVATIVES LIABILITIES	882,842
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,672,981	DEBTS ISSUED AND BORROWINGS	262,653,021
LOANS TO CUSTOMERS, NET	609,817,805	BANK'S LIABILITIES UNDER ACCEPTANCES	90,531
ACCRUED INTEREST RECEIVABLES	979,725	OTHER LIABILITIES	57,368,160
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	90,531	TOTAL LIABILITIES	819,141,315
PROPERTIES FORECLOSED, NET	11,560,135	SHAREHOLDERS' EQUITY	
PREMISES AND EQUIPMENT, NET	8,845,826		
OTHER ASSETS, NET	29,160,409		
TOTAL ASSETS	894,822,454	EQUITY PORTION ^{1/}	15,009,684
		OTHER RESERVES	38,985,759
		RETAINED EARNINGS	21,685,696
		TOTAL SHAREHOLDERS' EQUITY	75,681,139
		TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	894,822,454

NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2011 (QUARTERLY)

18,633,297

(2.84 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)

REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2011 (QUARTERLY)

27,197,628

ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2011 (QUARTERLY)

27,626,093

LOANS TO RELATED PARTIES

11,238,438

LOANS TO RELATED ASSET MANAGEMENT COMPANIES

-

LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING

56,604

REGULATORY CAPITAL ^{3/}

84,609,093

(CAPITAL ADEQUACY RATIO = 12.64 PERCENTS)

CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 DECEMBER 2011

DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION

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CONTINGENT LIABILITIES

55,301,099

AVALS TO BILLS AND GUARANTEES OF LOANS

1,615,934

LIABILITIES UNDER UNMATURED IMPORT BILLS

1,105,361

LETTERS OF CREDIT

2,626,293

OTHER CONTINGENCIES

49,953,511

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS,

PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2011 (QUARTERLY)

40,188,456

(5.94 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

RE: CONSOLIDATED SUPERVISION)

THANACHART BANK

LOCATION OF DISCLOSURE

www.thanachartbank.co.th

LOCATION OF DISCLOSURE

www.thanachart.co.th

DATE OF DISCLOSURE

27 OCTOBER 2011

DATE OF DISCLOSURE

27 OCTOBER 2011

INFORMATION AS OF

30 JUNE 2011

INFORMATION AS OF

30 JUNE 2011

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT



SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 DECEMBER 2011

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	16,004,051	DEPOSITS	471,617,572
INTERBANK AND MONEY MARKET ITEMS, NET	62,963,184	INTERBANK AND MONEY MARKET ITEMS, NET	59,282,708
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,130,716
DERIVATIVES ASSETS	941,883	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	114,540,693	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 20,000)		DERIVATIVES LIABILITIES	873,784
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	40,841,867	DEBTS ISSUED AND BORROWINGS	257,503,221
LOANS TO CUSTOMERS, NET	603,845,133	BANK'S LIABILITIES UNDER ACCEPTANCES	90,531
ACCRUED INTEREST RECEIVABLES	924,925	OTHER LIABILITIES	15,348,609
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	90,531	TOTAL LIABILITIES	806,847,141
PROPERTIES FORECLOSED, NET	3,653,106	SHAREHOLDERS' EQUITY	
PREMISES AND EQUIPMENT, NET	8,366,916	EQUITY PORTION ^{1/}	57,237,343
OTHER ASSETS, NET	25,559,209	OTHER RESERVES	211,106
		RETAINED EARNINGS	13,435,908
		TOTAL SHAREHOLDERS' EQUITY	70,884,357
TOTAL ASSETS	877,731,498	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	877,731,498

THOUSAND BAHT

NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2011 (QUARTERLY)	9,419,893
(1.45 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS AS OF 31 DECEMBER 2011 (QUARTERLY)	12,717,100
ACTUAL PROVISIONING FOR LOAN LOSS AS OF 31 DECEMBER 2011 (QUARTERLY)	13,100,689
LOANS TO RELATED PARTIES	16,673,475
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	9,822,000
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	56,604
REGULATORY CAPITAL	91,092,630
(CAPITAL ADEQUACY RATIO = 13.71 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 DECEMBER 2011	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT BE.2551, SECTION	-
CONTINGENT LIABILITIES	55,280,974
AVALS TO BILLS AND GUARANTEES OF LOANS	1,615,934
LIABILITIES UNDER UNMATURED IMPORT BILLS	1,105,361
LETTERS OF CREDIT	2,626,293
OTHER CONTINGENCIES	49,933,386

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS,
PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2011 (QUARTERLY) 17,989,247
(2.74 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS

LOCATION OF DISCLOSURE www.thanachartbank.co.th

DATE OF DISCLOSURE 27 OCTOBER 2011

INFORMATION AS OF 30 JUNE 2011

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th

DATE OF DISCLOSURE 27 OCTOBER 2011

INFORMATION AS OF 30 JUNE 2011

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

(SOMJATE MOOSIRILERT)

CHIEF EXECUTIVE OFFICER AND PRESIDENT

(ANUWAT LUENGTAWEKUL)

EXECUTIVE VICE PRESIDENT