



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 JANUARY 2012

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,988,304	DEPOSITS	432,413,885
INTERBANK AND MONEY MARKET ITEMS, NET	53,223,189	INTERBANK AND MONEY MARKET ITEMS, NET	57,422,989
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,364,267
DERIVATIVES ASSETS	1,313,521	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	151,725,682	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 6,909,500)		DERIVATIVES LIABILITIES	1,602,224
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,693,291	DEBTS ISSUED AND BORROWINGS	252,881,789
LOANS TO CUSTOMERS, NET	610,123,802	BANK'S LIABILITIES UNDER ACCEPTANCES	77,136
ACCRUED INTEREST RECEIVABLES	1,020,270	OTHER LIABILITIES	62,942,629
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	77,136	TOTAL LIABILITIES	809,704,919
PROPERTIES FORECLOSED, NET	11,357,576		
PREMISES AND EQUIPMENT, NET	8,770,416	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,384,333	EQUITY PORTION ^{1/}	15,009,684
		OTHER RESERVES	39,170,594
		RETAINED EARNINGS	21,792,323
		TOTAL SHAREHOLDERS' EQUITY	75,972,601
TOTAL ASSETS	885,677,520	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	885,677,520

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2011 (QUARTERLY)	18,633,297
(2.84 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2011 (QUARTERLY)	27,407,718
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2011 (QUARTERLY)	27,836,183
LOANS TO RELATED PARTIES	11,505,306
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	65,601
REGULATORY CAPITAL ^{3/}	84,601,638
(CAPITAL ADEQUACY RATIO = 12.41 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 JANUARY 2012	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	55,476,079
AVALS TO BILLS AND GUARANTEES OF LOANS	757,938
LIABILITIES UNDER UNMATURED IMPORT BILLS	924,803
LETTERS OF CREDIT	3,687,491
OTHER CONTINGENCIES	50,105,847

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2011 (QUARTERLY) 40,188,456
(5.94 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 27 OCTOBER 2011
INFORMATION AS OF 30 JUNE 2011

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 27 OCTOBER 2011
INFORMATION AS OF 30 JUNE 2011

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT