



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 MARCH 2012

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,518,453	DEPOSITS	485,042,243
INTERBANK AND MONEY MARKET ITEMS, NET	57,551,794	INTERBANK AND MONEY MARKET ITEMS, NET	69,340,471
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	3,010,328
DERIVATIVES ASSETS	1,443,638	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	158,665,816	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 7,289,300)		DERIVATIVES LIABILITIES	1,066,920
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,616,824	DEBTS ISSUED AND BORROWINGS	207,834,586
LOANS TO CUSTOMERS, NET	622,478,677	BANK'S LIABILITIES UNDER ACCEPTANCES	59,967
ACCRUED INTEREST RECEIVABLES	1,038,643	OTHER LIABILITIES	59,792,821
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	59,967	TOTAL LIABILITIES	826,147,336
PROPERTIES FORECLOSED, NET	11,104,014		
PREMISES AND EQUIPMENT, NET	8,756,276	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	30,412,556	EQUITY PORTION ^{1/}	15,009,684
		OTHER RESERVES	39,610,562
		RETAINED EARNINGS	22,879,076
		TOTAL SHAREHOLDERS' EQUITY	77,499,322
TOTAL ASSETS	903,646,658	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	903,646,658

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2012 (QUARTERLY)	19,669,685
(2.98 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2012 (QUARTERLY)	21,905,811
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2012 (QUARTERLY)	25,758,190
LOANS TO RELATED PARTIES	9,339,923
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	182
REGULATORY CAPITAL ^{3/}	83,970,777
(CAPITAL ADEQUACY RATIO = 12.73 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 MARCH 2012	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	56,515,912
AVALS TO BILLS AND GUARANTEES OF LOANS	473,261
LIABILITIES UNDER UNMATURED IMPORT BILLS	844,760
LETTERS OF CREDIT	3,313,048
OTHER CONTINGENCIES	51,884,843

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2012 (QUARTERLY) 38,540,450
(5.68 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 27 OCTOBER 2011
INFORMATION AS OF 30 JUNE 2011

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 27 OCTOBER 2011
INFORMATION AS OF 30 JUNE 2011

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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(MR.SOMJATE MOOSIRILERT)
SENIOR EXECUTIVE VICE PRESIDENT

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(MR.TAWEESAK SAKSIRILARP)
DIRECTOR