



## THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

## SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 JUNE 2012

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,818,570	DEPOSITS	570,287,186
INTERBANK AND MONEY MARKET ITEMS, NET	64,803,881	INTERBANK AND MONEY MARKET ITEMS, NET	68,200,336
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	3,939,621
DERIVATIVES ASSETS	1,635,832	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	148,795,387	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
( WITH OBLIGATION THOUSAND BAHT 7,736,800 )		DERIVATIVES LIABILITIES	2,051,701
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,742,131	DEBTS ISSUED AND BORROWINGS	149,353,218
LOANS TO CUSTOMERS, NET	649,145,808	BANK'S LIABILITIES UNDER ACCEPTANCES	81,746
ACCRUED INTEREST RECEIVABLES	994,158	OTHER LIABILITIES	56,178,460
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	81,746	TOTAL LIABILITIES	850,092,268
PROPERTIES FORECLOSED, NET	10,567,276		
PREMISES AND EQUIPMENT, NET	8,555,969	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	30,801,569	EQUITY PORTION <sup>1/</sup>	15,009,684
		OTHER RESERVES	40,145,349
		RETAINED EARNINGS	23,695,026
		TOTAL SHAREHOLDERS' EQUITY	78,850,059
TOTAL ASSETS	928,942,327	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	928,942,327

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 30 JUNE 2012 (QUARTERLY)	18,289,901
( 2.65 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2012 (QUARTERLY)	20,549,841
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2012 (QUARTERLY)	25,000,935
LOANS TO RELATED PARTIES	8,580,457
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	171
REGULATORY CAPITAL <sup>3/</sup>	83,019,628
( CAPITAL ADEQUACY RATIO = 12.08 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 JUNE 2012	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	56,956,847
AVALS TO BILLS AND GUARANTEES OF LOANS	539,313
LIABILITIES UNDER UNMATURED IMPORT BILLS	738,548
LETTERS OF CREDIT	3,048,352
OTHER CONTINGENCIES	52,630,634

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2012 (QUARTERLY) 35,885,536  
( 5.07 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND

## CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

## FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th  
DATE OF DISCLOSURE 26 APRIL 2012  
INFORMATION AS OF 31 DECEMBER 2011

## FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th  
DATE OF DISCLOSURE 26 APRIL 2012  
INFORMATION AS OF 31 DECEMBER 2011

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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( MR.SOMJATE MOOSIRILERT )  
SENIOR EXECUTIVE VICE PRESIDENT

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( MR.TAWEESAK SAKSIRILARP )  
DIRECTOR