



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 SEPTEMBER 2012

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,786,144	DEPOSITS	650,267,864
INTERBANK AND MONEY MARKET ITEMS, NET	73,910,117	INTERBANK AND MONEY MARKET ITEMS, NET	73,400,262
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	3,484,377
DERIVATIVES ASSETS	2,133,496	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	138,889,696	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 7,940,300)		DERIVATIVES LIABILITIES	1,296,935
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,811,418	DEBTS ISSUED AND BORROWINGS	87,434,789
LOANS TO CUSTOMERS, NET	677,876,732	BANK'S LIABILITIES UNDER ACCEPTANCES	40,103
ACCRUED INTEREST RECEIVABLES	1,087,147	OTHER LIABILITIES	60,288,304
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	40,103	TOTAL LIABILITIES	876,212,634
PROPERTIES FORECLOSED, NET	9,981,844		
PREMISES AND EQUIPMENT, NET	8,431,417	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	32,261,158	EQUITY PORTION ^{1/}	15,009,684
		OTHER RESERVES	41,689,645
		RETAINED EARNINGS	24,297,309
		TOTAL SHAREHOLDERS' EQUITY	80,996,638
TOTAL ASSETS	957,209,272	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	957,209,272

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2012 (QUARTERLY)	18,217,338
(2.51 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2012 (QUARTERLY)	20,903,789
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2012 (QUARTERLY)	25,579,796
LOANS TO RELATED PARTIES	9,217,799
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	165
REGULATORY CAPITAL ^{3/}	90,728,953
(CAPITAL ADEQUACY RATIO = 12.93 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 SEPTEMBER 2012	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	59,027,463
AVALS TO BILLS AND GUARANTEES OF LOANS	432,883
LIABILITIES UNDER UNMATURED IMPORT BILLS	1,038,071
LETTERS OF CREDIT	3,858,292
OTHER CONTINGENCIES	53,698,217

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2012 (QUARTERLY) 36,243,744

(4.88 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 26 APRIL 2012
INFORMATION AS OF 31 DECEMBER 2011

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 26 APRIL 2012
INFORMATION AS OF 31 DECEMBER 2011

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

(MR.TAWEESAK SAKSIRILARP)

DIRECTOR