



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 NOVEMBER 2012

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,490,706	DEPOSITS	674,214,540
INTERBANK AND MONEY MARKET ITEMS, NET	76,054,119	INTERBANK AND MONEY MARKET ITEMS, NET	73,794,876
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	3,661,633
DERIVATIVES ASSETS	2,223,974	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	128,162,752	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 7,940,300)		DERIVATIVES LIABILITIES	1,294,352
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,757,940	DEBTS ISSUED AND BORROWINGS	84,352,506
LOANS TO CUSTOMERS, NET	709,767,911	BANK'S LIABILITIES UNDER ACCEPTANCES	44,322
ACCRUED INTEREST RECEIVABLES	1,072,578	OTHER LIABILITIES	59,644,422
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	44,322	TOTAL LIABILITIES	897,006,651
PROPERTIES FORECLOSED, NET	9,317,533		
PREMISES AND EQUIPMENT, NET	8,309,980	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,462,327	EQUITY PORTION ^{1/}	15,009,684
		OTHER RESERVES	42,535,290
		RETAINED EARNINGS	25,112,517
		TOTAL SHAREHOLDERS' EQUITY	82,657,491
TOTAL ASSETS	979,664,142	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	979,664,142
		BOOK VALUE PER SHARE (BAHT) ^{4/}	33.00

^{4/} THIS DISCLOSURE WILL BE ENDED ON 31 MAY 2013

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2012 (QUARTERLY)	18,217,338
(2.51 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2012 (QUARTERLY)	20,903,789
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2012 (QUARTERLY)	25,579,796
LOANS TO RELATED PARTIES	9,531,981
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	152
REGULATORY CAPITAL ^{3/}	90,538,364
(CAPITAL ADEQUACY RATIO = 12.47 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2012	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	59,649,030
AVALS TO BILLS AND GUARANTEES OF LOANS	555,574
LIABILITIES UNDER UNMATURED IMPORT BILLS	1,108,563
LETTERS OF CREDIT	3,156,118
OTHER CONTINGENCIES	54,828,775
^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES	
^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2012 (QUARTERLY)	36,243,744
(4.88 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)	
^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND	

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 31 OCTOBER 2012
INFORMATION AS OF 30 JUNE 2012

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 31 OCTOBER 2012
INFORMATION AS OF 30 JUNE 2012

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

.....
(MR.SOMJATE MOOSIRILERT)
SENIOR EXECUTIVE VICE PRESIDENT

.....
(MR.TAWEEESAK SAKSIRILARP)
DIRECTOR