

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

ASSETSTHOUSAND BAHTLLABILITIESTHOUCASHDEPOSITSDEPOSITSINTERBANK AND MONEY MARKET ITEMS, NETINTERBANK AND MONEY MARKET ITEMS, NETINTERBANK AND MONEY MARKET ITEMS, NETCLAIMS ON SECURITIESCASHLABILITIES PAYABLE ON DEMANDINTERBANK AND MONEY MARKET ITEMS, NETINTERBANK AND MONEY MARKET ITEMS, NETDERIVATIVES ASSETSLABILITIES TO DELIVER SECURITIESINTERBANK AND MONEY MARKET ITEMS, NETINTERBANK AND MONEY MARKET ITEMS, NETINVESTMENTS, NET150,642,69INANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSSINTERBANK AND MONEY MARKET ITEMS NETINVESTMENTS, INSUBSIDIARIES AND ASSOCIATES, NET150,642,69INANCIAL LIABILITIES UNDER ACCEPTANCESINTERDATION INFOINVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET17,95,377DEBTS ISSUED AND BOROWINGSINTERDATIONINVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET730,439,11BANK'S LIABILITIES UNDER ACCEPTANCESINTERDATIONINTERS TRECEIVABLES11,072,43OTHER LIABILITIESINTERDATIONINTERDATIONPROPERTIES FORECLOSED, NET9,914,83TOTAL LIABILITIESINTERDATIONINTERDATIONPREMISES AND EQUIPMENT, NET8,344,276SHAREHOLDERS' EQUITYINTERDATIONOTHER ASSETS, NET18,342,276GUITY PORTIONINTERDATIONOTHER RESERVES18,342,276GUITY PORTIONINTERDATION	SAND BAHT 693,421,291 87,972,307 4,989,214 - 1,206,215 89,505,860 41,489 63,176,018 940,312,394
INTERBANK AND MONEY MARKET ITEMS, NET72,173,66INTERBANK AND MONEY MARKET ITEMS, NETCLAIMS ON SECURITIESLABILITIES PAYABLE ON DEMANDDERIVATIVES ASSETS2,176,563LABILITIES TO DELIVER SECURITIESINVESTMENTS, NET150,642,469FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS(WITH OBLIGATION THOUSAND BAHT 13,902,500)DERIVATIVES LIABILITIESINVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET11,795,377LOANS TO CUSTOMERS, NET730,439,114ACCRUED INTEREST RECEIVABLES1,072,443CUSTOMERS' LIABILITIES UNDER ACCEPTANCES1,072,443PROPERTIES FORECLOSED, NET9,914,893PREMISES AND EQUIPMENT, NET8,344,276OTHER ASSETS, NET32,320,24OTHER ASSETS, NET32,320,24OTHER ASSETS, NET32,320,24OTHER ASSETS, NET32,320,24OTHER ASSETS, NET32,320,24OTHER ASSETS, NET32,320,24OTHER ASSETS, NET32,320,24DITER ASSETS, NET32,320,24 <t< td=""><td>87,972,307 4,989,214 - 1,206,215 89,505,860 41,489 63,176,018</td></t<>	87,972,307 4,989,214 - 1,206,215 89,505,860 41,489 63,176,018
CLAIMS ON SECURITIESLABILITIES PAYABLE ON DEMANDDERIVATIVES ASSETS2,176,53LABILITIES TO DELIVER SECURITIESINVESTMENTS, NET150,642,49FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS(WITH OBLIGATION THOUSAND BAHT 13,902,500)DERIVATIVES LIABILITIESINVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET1,795,377DEBTS ISSUED AND BORROWINGSLOANS TO CUSTOMERS, NET730,439,114BANK'S LIABILITIES UNDER ACCEPTANCESCUSTOMERS' LIABILITIES UNDER ACCEPTANCES1,072,443OTHER LIABILITIESPROPERTIES FORECLOSED, NET9,914,893TOTAL LIABILITIESPROPERTIES FORECLOSED, NET8,344,276SHAREHOLDERS' EQUITYOTHER ASSETS, NET32,320,43EQUITY PORTION ^{1/}	4,989,214 - 1,206,215 89,505,860 41,489 63,176,018
DERIVATIVES ASSETS2,176,53LABILITIES TO DELIVER SECURITIESINVESTMENTS, NET150,642,469FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS DERIVATIVES LIABILITIES(WITH OBLIGATION THOUSAND BAHT 13,902,500)0DERIVATIVES LIABILITIESINVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET1,795,377DEBTS ISSUED AND BORROWINGSLOANS TO CUSTOMERS, NET730,439,114BANK'S LIABILITIES UNDER ACCEPTANCESACCRUED INTEREST RECEIVABLES1,072,443OTHER LIABILITIESCUSTOMERS' LIABILITIES UNDER ACCEPTANCES41,489TOTAL LIABILITIESPROPERTIES FORECLOSED, NET9,914,8931074,1148PREMISES AND EQUIPMENT, NET8,344,276SHAREHOLDERS' EQUITYOTHER ASSETS, NET32,320,243EQUITY PORTION ¹	- 1,206,215 89,505,860 41,489 63,176,018
INVESTMENTS, NET150,642,69FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS DERIVATIVES LIABILITIES(WITH OBLIGATION THOUSAND BAHT 13,902,500)10DERIVATIVES LIABILITIESINVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET1,795,377DEBTS ISSUED AND BORROWINGSLOANS TO CUSTOMERS, NET730,439,114BANK'S LIABILITIES UNDER ACCEPTANCESACCRUED INTEREST RECEIVABLES1,072,443OTHER LIABILITIESCUSTOMERS' LIABILITIES UNDER ACCEPTANCES41,489TOTAL LIABILITIESPROPERTIES FORECLOSED, NET9,914,893PREMISES AND EQUIPMENT, NET8,344,276SHAREHOLDERS' EQUITYOTHER ASSETS, NET32,320,23EQUITY PORTION	89,505,860 41,489 63,176,018
(WITH OBLIGATION THOUSAND BAHT 13,902,500)DERIVATIVES LIABILITIESINVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET1,795,377LOANS TO CUSTOMERS, NET730,439,114ACCRUED INTEREST RECEIVABLES730,439,114CUSTOMERS' LIABILITIES UNDER ACCEPTANCES1,072,443PROPERTIES FORECLOSED, NET9,914,893PREMISES AND EQUIPMENT, NET8,344,276SHAREHOLDERS' EQUITY32,320,243QUITY PORTION "	89,505,860 41,489 63,176,018
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET1,795,377DEBTS ISSUED AND BORROWINGSLOANS TO CUSTOMERS, NET730,439,114BANK'S LIABILITIES UNDER ACCEPTANCESACCRUED INTEREST RECEIVABLES1,072,443OTHER LIABILITIESCUSTOMERS' LIABILITIES UNDER ACCEPTANCES41,489TOTAL LIABILITIESPROPERTIES FORECLOSED, NET9,914,893PREMISES AND EQUIPMENT, NET8,344,276OTHER ASSETS, NET32,320,243EQUITY PORTION ¹⁷	89,505,860 41,489 63,176,018
LOANS TO CUSTOMERS, NETT30,439,11BANK'S LIABILITIES UNDER ACCEPTANCESACCRUED INTEREST RECEIVABLES1,072,443OTHER LIABILITIESCUSTOMERS' LIABILITIES UNDER ACCEPTANCES41,489TOTAL LIABILITIESPROPERTIES FORECLOSED, NET9,914,893PREMISES AND EQUIPMENT, NET8,344,276SHAREHOLDERS' EQUITYOTHER ASSETS, NET32,320,243EQUITY PORTION ¹⁷	41,489 63,176,018
ACCRUED INTEREST RECEIVABLES1,072,443OTHER LIABILITIESCUSTOMERS' LIABILITIES UNDER ACCEPTANCES41,489TOTAL LIABILITIESPROPERTIES FORECLOSED, NET9,914,893PREMISES AND EQUIPMENT, NET8,344,276SHAREHOLDERS' EQUITYOTHER ASSETS, NET32,320,243EQUITY PORTION "	63,176,018
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES41,489TOTAL LIABILITIESPROPERTIES FORECLOSED, NET9,914,893PREMISES AND EQUIPMENT, NET8,344,276OTHER ASSETS, NET32,320,243EQUITY PORTION "	
PROPERTIES FORECLOSED, NET 9,914,893 PREMISES AND EQUIPMENT, NET 8,344,276 OTHER ASSETS, NET 32,320,243	940,312,394
PREMISES AND EQUIPMENT, NET8,344,276SHAREHOLDERS' EQUITYOTHER ASSETS, NET32,320,243EQUITY PORTION ¹⁷	
OTHER ASSETS, NET 32,320,243 EQUITY PORTION "	
OTHER RESERVES	15,009,684
	43,143,596
RETAINED EARNINGS	25,636,434
TOTAL SHAREHOLDERS' EQUITY	83,789,714
TOTAL ASSETS 1,024,102,108 TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,024,102,108
BOOK VALUE PER SHARE (BAHT) ^{4/}	33.47
^{4/} THIS DISCLOSURE WILL BE ENDED ON 31 MAY 2013	
THOUSAND BAHT	
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2012 (QUARTERLY) 16,834,027	
(2.17 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2012 (QUARTERLY) 20,599,808	
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2012 (QUARTERLY) 25,478,740	
LOANS TO RELATED PARTIES 9,474,990	
LOANS TO RELATED ASSET MANAGEMENT COMPANIES - LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING - 467.677	
REGULATORY CAPITAL ³⁷ 90,533,193 (CAPITAL ADEQUACY RATIO = 12.07 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 DECEMBER 2012	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION -	
CONTINGENT LIABILITIES 58,836,039	
AVALS TO BILLS AND GUARANTEES OF LOANS 553,504	
LIABILITIES UNDER UNMATURED IMPORT BILLS 884,990	
LETTERS OF CREDIT 3,183,079	
OTHER CONTIGENCIES 54,214,466	
¹ EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS,	
PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES	
² NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2012 (QUARTERLY) 34,306,627	
(4.32 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)	
³ ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND	
CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE	
FOR COMMERCIAL BANK FOR FINANCIAL GROUP	
(UNDER THE NOTIFICATION OF THE BANK OF THAILAND (UNDER THE NOTIFICATION OF THE BANK OF THAILAND	
RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS) RE: CONSOLIDATED SUPERVISION)	
THANACHART BANK	
LOCATION OF DISCLOSURE www.thanachartbank.co.th LOCATION OF DISCLOSURE www.thanachart.co.th	
DATE OF DISCLOSURE 31 OCTOBER 2012 DATE OF DISCLOSURE 31 OCTOBER 2012	
INFORMATION AS OF 30 JUNE 2012 INFORMATION AS OF 30 JUNE 2012	

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTY AND TRULY PRESENTED.