



## THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

## SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 DECEMBER 2012

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	15,181,402	DEPOSITS	693,421,291
INTERBANK AND MONEY MARKET ITEMS, NET	72,173,866	INTERBANK AND MONEY MARKET ITEMS, NET	87,972,307
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	4,989,214
DERIVATIVES ASSETS	2,176,536	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	150,642,469	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
( WITH OBLIGATION THOUSAND BAHT 13,902,500 )		DERIVATIVES LIABILITIES	1,206,215
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,795,377	DEBTS ISSUED AND BORROWINGS	89,505,860
LOANS TO CUSTOMERS, NET	730,439,114	BANK'S LIABILITIES UNDER ACCEPTANCES	41,489
ACCRUED INTEREST RECEIVABLES	1,072,443	OTHER LIABILITIES	63,176,018
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	41,489	<b>TOTAL LIABILITIES</b>	<b>940,312,394</b>
PROPERTIES FORECLOSED, NET	9,914,893		
PREMISES AND EQUIPMENT, NET	8,344,276	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	32,320,243	EQUITY PORTION <sup>1/</sup>	15,009,684
		OTHER RESERVES	43,143,596
		RETAINED EARNINGS	25,636,434
		<b>TOTAL SHAREHOLDERS' EQUITY</b>	<b>83,789,714</b>
<b>TOTAL ASSETS</b>	<b>1,024,102,108</b>	<b>TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY</b>	<b>1,024,102,108</b>
		BOOK VALUE PER SHARE (BAHT) <sup>4/</sup>	33.47

<sup>4/</sup> THIS DISCLOSURE WILL BE ENDED ON 31 MAY 2013

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 31 DECEMBER 2012 (QUARTERLY)	16,834,027
( 2.17 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2012 (QUARTERLY)	20,599,808
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2012 (QUARTERLY)	25,478,740
LOANS TO RELATED PARTIES	9,474,990
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	467,677
REGULATORY CAPITAL <sup>3/</sup>	90,533,193
( CAPITAL ADEQUACY RATIO = 12.07 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 DECEMBER 2012	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	58,836,039
AVALS TO BILLS AND GUARANTEES OF LOANS	553,504
LIABILITIES UNDER UNMATURED IMPORT BILLS	884,990
LETTERS OF CREDIT	3,183,079
OTHER CONTINGENCIES	54,214,466

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2012 (QUARTERLY) 34,306,627

( 4.32 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND

## CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

## FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th  
DATE OF DISCLOSURE 31 OCTOBER 2012  
INFORMATION AS OF 30 JUNE 2012

## FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th  
DATE OF DISCLOSURE 31 OCTOBER 2012  
INFORMATION AS OF 30 JUNE 2012

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

( MR.SOMJATE MOOSIRILERT )

SENIOR EXECUTIVE VICE PRESIDENT

( MR.TAWEEESAK SAKSIRILARP )

DIRECTOR