



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 JANUARY 2013

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,070,396	DEPOSITS	690,925,519
INTERBANK AND MONEY MARKET ITEMS, NET	63,020,436	INTERBANK AND MONEY MARKET ITEMS, NET	78,095,336
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	4,077,038
DERIVATIVES ASSETS	3,503,664	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	154,393,973	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 7,940,300)		DERIVATIVES LIABILITIES	1,624,944
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,780,860	DEBTS ISSUED AND BORROWINGS	97,742,032
LOANS TO CUSTOMERS, NET	732,597,586	BANK'S LIABILITIES UNDER ACCEPTANCES	39,019
ACCRUED INTEREST RECEIVABLES	995,134	OTHER LIABILITIES	66,644,955
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	39,019	TOTAL LIABILITIES	939,148,843
PROPERTIES FORECLOSED, NET	9,756,954		
PREMISES AND EQUIPMENT, NET	8,268,903	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	38,848,803	EQUITY PORTION ^{1/}	15,009,684
		OTHER RESERVES	43,884,950
		RETAINED EARNINGS	27,232,251
		TOTAL SHAREHOLDERS' EQUITY	86,126,885
TOTAL ASSETS	1,025,275,728	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,025,275,728
		BOOK VALUE PER SHARE (BAHT) ^{4/}	34.48

^{4/} THIS DISCLOSURE WILL BE ENDED ON 31 MAY 2013

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2012 (QUARTERLY)	16,834,027
(2.17 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2012 (QUARTERLY)	20,599,808
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2012 (QUARTERLY)	25,478,740
LOANS TO RELATED PARTIES	8,836,047
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	466,673
REGULATORY CAPITAL ^{3/}	87,490,030
(CAPITAL ADEQUACY RATIO = 11.63 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 JANUARY 2013	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	59,555,197
AVALS TO BILLS AND GUARANTEES OF LOANS	557,613
LIABILITIES UNDER UNMATURED IMPORT BILLS	955,645
LETTERS OF CREDIT	2,702,319
OTHER CONTINGENCIES	55,339,620

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2012 (QUARTERLY) 34,306,627

(4.32 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 31 OCTOBER 2012
INFORMATION AS OF 30 JUNE 2012

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 31 OCTOBER 2012
INFORMATION AS OF 30 JUNE 2012

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

(MR.TAWEEESAK SAKSIRILARP)

DIRECTOR