



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 APRIL 2013

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,729,657	DEPOSITS	696,103,003
INTERBANK AND MONEY MARKET ITEMS, NET	46,411,826	INTERBANK AND MONEY MARKET ITEMS, NET	84,966,863
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,972,630
DERIVATIVES ASSETS	3,284,015	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	135,789,660	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 14,962,700)		DERIVATIVES LIABILITIES	2,130,937
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,133,774	DEBTS ISSUED AND BORROWINGS	92,859,393
LOANS TO CUSTOMERS, NET	749,925,788	BANK'S LIABILITIES UNDER ACCEPTANCES	46,130
ACCRUED INTEREST RECEIVABLES	971,118	OTHER LIABILITIES	70,449,461
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	46,130	TOTAL LIABILITIES	949,528,417
PROPERTIES FORECLOSED, NET	9,263,165		
PREMISES AND EQUIPMENT, NET	8,029,497	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	67,978,039	EQUITY PORTION ^{1/}	14,313,678
		OTHER RESERVES	2,138,400
		RETAINED EARNINGS	27,927,261
		NON-CONTROLLING INTERESTS	42,654,913
		TOTAL SHAREHOLDERS' EQUITY	87,034,252
TOTAL ASSETS	1,036,562,669	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,036,562,669

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2013 (QUARTERLY)	16,208,649
(2.08 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2013 (QUARTERLY)	20,552,421
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2013 (QUARTERLY)	25,709,876
LOANS TO RELATED PARTIES	6,838,995
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	466,528
REGULATORY CAPITAL ^{3/}	94,066,939
(CAPITAL ADEQUACY RATIO = 12.41 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 APRIL 2013	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	57,624,559
AVALS TO BILLS AND GUARANTEES OF LOANS	501,858
LIABILITIES UNDER UNMATURED IMPORT BILLS	758,829
LETTERS OF CREDIT	3,423,228
OTHER CONTINGENCIES	52,940,644

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2013 (QUARTERLY) 33,583,715
(4.22 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 24 APRIL 2013
INFORMATION AS OF 31 DECEMBER 2012

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 24 APRIL 2013
INFORMATION AS OF 31 DECEMBER 2012

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

(MR.TAWEEESAK SAKSIRILARP)

DIRECTOR



SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 APRIL 2013

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,728,290	DEPOSITS	700,274,688
INTERBANK AND MONEY MARKET ITEMS, NET	41,464,564	INTERBANK AND MONEY MARKET ITEMS, NET	77,050,112
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,972,630
DERIVATIVES ASSETS	3,284,020	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	116,740,401	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 7,044,400)		DERIVATIVES LIABILITIES	2,117,329
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	9,505,400	DEBTS ISSUED AND BORROWINGS	74,840,493
LOANS TO CUSTOMERS, NET	723,358,435	BANK'S LIABILITIES UNDER ACCEPTANCES	46,130
ACCRUED INTEREST RECEIVABLES	937,165	OTHER LIABILITIES	20,853,182
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	46,130	TOTAL LIABILITIES	878,154,564
PROPERTIES FORECLOSED, NET	2,837,889	SHAREHOLDERS' EQUITY	
PREMISES AND EQUIPMENT, NET	7,743,383	EQUITY PORTION ^{1/}	57,237,343
OTHER ASSETS, NET	38,024,416	OTHER RESERVES	918,047
		RETAINED EARNINGS	20,360,139
		TOTAL SHAREHOLDERS' EQUITY	78,515,529
TOTAL ASSETS	956,670,093	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	956,670,093

THOUSAND BAHT

NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2013 (QUARTERLY)	9,693,343
(1.29 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS AS OF 31 MARCH 2013 (QUARTERLY)	11,798,782
ACTUAL PROVISIONING FOR LOAN LOSS AS OF 31 MARCH 2013 (QUARTERLY)	16,119,506
LOANS TO RELATED PARTIES	8,435,555
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	5,690,000
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL	98,893,543
(CAPITAL ADEQUACY RATIO = 13.36 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 APRIL 2013	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT BE.2551, SECTION	-
CONTINGENT LIABILITIES	57,576,622
AVALS TO BILLS AND GUARANTEES OF LOANS	501,858
LIABILITIES UNDER UNMATURED IMPORT BILLS	758,829
LETTERS OF CREDIT	3,423,228
OTHER CONTINGENCIES	52,892,707

^{1/}EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/}NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2013 (QUARTERLY) 19,419,546
(2.55 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK
(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS

LOCATION OF DISCLOSURE www.thanachartbank.co.th

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FOR FINANCIAL GROUP
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(SOMJATE MOOSIRILERT)
CHIEF EXECUTIVE OFFICER AND PRESIDENT

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(ANUWAT LUENGTAWEKUL)
EXECUTIVE VICE PRESIDENT