



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 JUNE 2013

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,493,321	DEPOSITS	702,545,301
INTERBANK AND MONEY MARKET ITEMS, NET	59,074,061	INTERBANK AND MONEY MARKET ITEMS, NET	68,887,551
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	3,600,630
DERIVATIVES ASSETS	3,436,904	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	133,760,356	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 3,610,885)		DERIVATIVES LIABILITIES	3,634,302
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,198,668	DEBTS ISSUED AND BORROWINGS	107,529,544
LOANS TO CUSTOMERS, NET	757,741,415	BANK'S LIABILITIES UNDER ACCEPTANCES	35,738
ACCRUED INTEREST RECEIVABLES	942,674	OTHER LIABILITIES	47,885,880
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	35,738	TOTAL LIABILITIES	934,118,946
PROPERTIES FORECLOSED, NET	9,190,471		
PREMISES AND EQUIPMENT, NET	7,955,284	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	37,615,630	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	1,716,920
		RETAINED EARNINGS	31,556,794
		NON-CONTROLLING INTERESTS	45,440,633
		TOTAL SHAREHOLDERS' EQUITY	90,325,576
TOTAL ASSETS	1,024,444,522	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,024,444,522

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2013 (QUARTERLY)	19,277,029
(2.40 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2013 (QUARTERLY)	24,669,785
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2013 (QUARTERLY)	31,166,293
LOANS TO RELATED PARTIES	5,796,054
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	466,528
REGULATORY CAPITAL ^{3/}	99,849,599
(CAPITAL ADEQUACY RATIO = 12.84 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 JUNE 2013	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	58,366,395
AVALS TO BILLS AND GUARANTEES OF LOANS	473,051
LIABILITIES UNDER UNMATURED IMPORT BILLS	873,285
LETTERS OF CREDIT	4,306,864
OTHER CONTINGENCIES	52,713,195
^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES	
^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2013 (QUARTERLY)	36,614,550
(4.45 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)	
^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II)	

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 24 APRIL 2013
INFORMATION AS OF 31 DECEMBER 2012

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 24 APRIL 2013
INFORMATION AS OF 31 DECEMBER 2012

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

(MR.TAWEEESAK SAKSIRILARP)

DIRECTOR



SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 JUNE 2013

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,492,035	DEPOSITS	705,350,015
INTERBANK AND MONEY MARKET ITEMS, NET	55,237,135	INTERBANK AND MONEY MARKET ITEMS, NET	60,167,809
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	3,600,630
DERIVATIVES ASSETS	3,436,827	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET (WITH OBLIGATION THOUSAND BAHT 22,000)	115,607,529	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	9,505,400	DERIVATIVES LIABILITIES	3,632,059
LOANS TO CUSTOMERS, NET	729,060,263	DEBTS ISSUED AND BORROWINGS	87,485,644
ACCRUED INTEREST RECEIVABLES	910,013	BANK'S LIABILITIES UNDER ACCEPTANCES	35,738
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	35,738	OTHER LIABILITIES	22,480,678
PROPERTIES FORECLOSED, NET	2,947,731	TOTAL LIABILITIES	882,752,573
PREMISES AND EQUIPMENT, NET	7,674,318	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,003,317	EQUITY PORTION ^{1/}	57,237,343
		OTHER RESERVES	308,814
		RETAINED EARNINGS	27,611,576
		TOTAL SHAREHOLDERS' EQUITY	85,157,733
TOTAL ASSETS	967,910,306	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	967,910,306

THOUSAND BAHT

NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2013 (QUARTERLY)	13,166,454
(1.70 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS AS OF 30 JUNE 2013 (QUARTERLY)	15,607,692
ACTUAL PROVISIONING FOR LOAN LOSS AS OF 30 JUNE 2013 (QUARTERLY)	21,284,028
LOANS TO RELATED PARTIES	7,142,570
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	5,699,000
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL	103,748,570
(CAPITAL ADEQUACY RATIO = 13.88 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 JUNE 2013	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT BE.2551, SECTION	-
CONTINGENT LIABILITIES	58,314,485
AVALS TO BILLS AND GUARANTEES OF LOANS	473,051
LIABILITIES UNDER UNMATURED IMPORT BILLS	873,285
LETTERS OF CREDIT	4,306,864
OTHER CONTINGENCIES	52,661,285

^{1/}EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/}NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2013 (QUARTERLY) 22,564,933
(2.88 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK
(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS

LOCATION OF DISCLOSURE www.thanachartbank.co.th

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FOR FINANCIAL GROUP
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(SOMJATE MOOSIRILERT)
CHIEF EXECUTIVE OFFICER AND PRESIDENT

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(ANUWAT LUENGTAWEKUL)
EXECUTIVE VICE PRESIDENT