



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 OCTOBER 2013

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,829,831	DEPOSITS	708,851,488
INTERBANK AND MONEY MARKET ITEMS, NET	56,870,427	INTERBANK AND MONEY MARKET ITEMS, NET	73,153,014
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,513,821
DERIVATIVES ASSETS	2,370,383	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	142,736,770	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 3,974,031)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,356,252	DERIVATIVES LIABILITIES	2,786,305
LOANS TO CUSTOMERS, NET	756,516,957	DEBTS ISSUED AND BORROWINGS	100,807,627
ACCRUED INTEREST RECEIVABLES	967,580	BANK'S LIABILITIES UNDER ACCEPTANCES	31,282
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	31,282	OTHER LIABILITIES	43,543,868
PROPERTIES FORECLOSED, NET	9,056,026	TOTAL LIABILITIES	931,687,405
PREMISES AND EQUIPMENT, NET	7,827,483	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	34,585,523	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	1,792,737
		RETAINED EARNINGS	32,857,091
		NON-CONTROLLING INTERESTS	47,200,052
		TOTAL SHAREHOLDERS' EQUITY	93,461,109
TOTAL ASSETS	1,025,148,514	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,025,148,514

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2013 (QUARTERLY)	19,287,962
(2.41 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2013 (QUARTERLY)	24,841,249
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2013 (QUARTERLY)	31,491,635
LOANS TO RELATED PARTIES	7,802,332
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	108,483,002
(CAPITAL ADEQUACY RATIO = 13.97 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 OCTOBER 2013	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	58,108,440
AVALS TO BILLS AND GUARANTEES OF LOANS	492,210
LIABILITIES UNDER UNMATURED IMPORT BILLS	884,754
LETTERS OF CREDIT	4,313,848
OTHER CONTINGENCIES	52,417,628

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2013 (QUARTERLY)
(4.56 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II) 37,337,457

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 30 OCTOBER 2013
INFORMATION AS OF 30 JUNE 2013

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 30 OCTOBER 2013
INFORMATION AS OF 30 JUNE 2013

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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(MR.SOMJATE MOOSIRILERT)
SENIOR EXECUTIVE VICE PRESIDENT

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(MR.KAMTORN TANTISIRIVAT)
EXECUTIVE VICE PRESIDENT