



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 NOVEMBER 2013

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	13,651,904	DEPOSITS	707,620,091
INTERBANK AND MONEY MARKET ITEMS, NET	50,794,850	INTERBANK AND MONEY MARKET ITEMS, NET	76,177,263
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,805,295
DERIVATIVES ASSETS	2,912,097	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	144,201,067	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 3,975,380)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,372,333	DERIVATIVES LIABILITIES	4,085,670
LOANS TO CUSTOMERS, NET	756,739,422	DEBTS ISSUED AND BORROWINGS	103,664,309
ACCRUED INTEREST RECEIVABLES	1,050,460	BANK'S LIABILITIES UNDER ACCEPTANCES	38,241
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	38,241	OTHER LIABILITIES	41,905,910
PROPERTIES FORECLOSED, NET	8,959,983	TOTAL LIABILITIES	936,296,779
PREMISES AND EQUIPMENT, NET	7,861,945	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	42,264,788	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	1,652,715
		RETAINED EARNINGS	33,570,254
		NON-CONTROLLING INTERESTS	47,716,113
		TOTAL SHAREHOLDERS' EQUITY	94,550,311
TOTAL ASSETS	1,030,847,090	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,030,847,090

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2013 (QUARTERLY)	19,287,962
(2.41 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2013 (QUARTERLY)	24,841,249
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2013 (QUARTERLY)	31,491,635
LOANS TO RELATED PARTIES	7,718,275
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	108,773,777
(CAPITAL ADEQUACY RATIO = 13.96 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2013	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	57,412,761
AVALS TO BILLS AND GUARANTEES OF LOANS	650,841
LIABILITIES UNDER UNMATURED IMPORT BILLS	724,249
LETTERS OF CREDIT	4,086,884
OTHER CONTINGENCIES	51,950,787

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2013 (QUARTERLY)
(4.56 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II) 37,337,457

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 30 OCTOBER 2013
INFORMATION AS OF 30 JUNE 2013

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 30 OCTOBER 2013
INFORMATION AS OF 30 JUNE 2013

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

.....
(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

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(MR.KAMTORN TANTISIRIVAT)

EXECUTIVE VICE PRESIDENT



SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 NOVEMBER 2013

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	13,650,559	DEPOSITS	712,873,440
INTERBANK AND MONEY MARKET ITEMS, NET	48,866,400	INTERBANK AND MONEY MARKET ITEMS, NET	68,738,385
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,805,295
DERIVATIVES ASSETS	2,912,097	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	118,776,317	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 289,099)		DERIVATIVES LIABILITIES	4,065,977
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	9,505,400	DEBTS ISSUED AND BORROWINGS	71,268,209
LOANS TO CUSTOMERS, NET	725,626,176	BANK'S LIABILITIES UNDER ACCEPTANCES	38,241
ACCRUED INTEREST RECEIVABLES	1,019,086	OTHER LIABILITIES	20,726,983
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	38,241	TOTAL LIABILITIES	880,516,530
PROPERTIES FORECLOSED, NET	2,886,128	SHAREHOLDERS' EQUITY	
PREMISES AND EQUIPMENT, NET	7,594,529	EQUITY PORTION ^{1/}	57,237,343
OTHER ASSETS, NET	38,234,366	OTHER RESERVES	303,255
		RETAINED EARNINGS	31,052,171
		TOTAL SHAREHOLDERS' EQUITY	88,592,769
TOTAL ASSETS	969,109,299	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	969,109,299

THOUSAND BAHT

NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2013 (QUARTERLY)	13,463,887
(1.75 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS AS OF 30 SEPTEMBER 2013 (QUARTERLY)	15,900,713
ACTUAL PROVISIONING FOR LOAN LOSS AS OF 30 SEPTEMBER 2013 (QUARTERLY)	21,664,557
LOANS TO RELATED PARTIES	10,064,576
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	5,078,000
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
REGULATORY CAPITAL	112,016,959
(CAPITAL ADEQUACY RATIO = 14.93 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2013	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT BE.2551, SECTION	
	-
CONTINGENT LIABILITIES	57,264,985
AVALS TO BILLS AND GUARANTEES OF LOANS	
	650,841
LIABILITIES UNDER UNMATURED IMPORT BILLS	
	724,249
LETTERS OF CREDIT	
	4,086,884
OTHER CONTINGENCIES	
	51,803,011

^{1/}EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/}NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2013 (QUARTERLY) 23,699,930
(3.03 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK	FOR FINANCIAL GROUP
(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)	(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)
RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS	RE : CONSOLIDATED SUPERVISION)
LOCATION OF DISCLOSURE www.thanachartbank.co.th	LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 30 OCTOBER 2013	DATE OF DISCLOSURE 30 OCTOBER 2013
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(SOMJATE MOOSIRILERT)
CHIEF EXECUTIVE OFFICER AND PRESIDENT

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(ANUWAT LUENGTAWEKUL)
EXECUTIVE VICE PRESIDENT