



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 DECEMBER 2013

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	17,940,109	DEPOSITS	715,931,146
INTERBANK AND MONEY MARKET ITEMS, NET	70,214,825	INTERBANK AND MONEY MARKET ITEMS, NET	81,082,201
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	3,218,666
DERIVATIVES ASSETS	3,913,805	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	147,686,390	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 3,977,380)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,389,163	DERIVATIVES LIABILITIES	5,701,330
LOANS TO CUSTOMERS, NET	760,401,974	DEBTS ISSUED AND BORROWINGS	109,290,446
ACCRUED INTEREST RECEIVABLES	1,015,204	BANK'S LIABILITIES UNDER ACCEPTANCES	30,330
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	30,330	OTHER LIABILITIES	42,076,946
PROPERTIES FORECLOSED, NET	9,027,386	TOTAL LIABILITIES	957,331,065
PREMISES AND EQUIPMENT, NET	8,083,957	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	32,067,348	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	1,723,075
		RETAINED EARNINGS	34,034,591
		NON-CONTROLLING INTERESTS	48,070,531
		TOTAL SHAREHOLDERS' EQUITY	95,439,426
TOTAL ASSETS	1,052,770,491	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,052,770,491

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2013 (QUARTERLY)	18,769,157
(2.30 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2013 (QUARTERLY)	24,756,378
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2013 (QUARTERLY)	31,417,899
LOANS TO RELATED PARTIES	7,307,455
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	109,899,347
(CAPITAL ADEQUACY RATIO = 14.09 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 DECEMBER 2013 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	56,767,448
AVALS TO BILLS AND GUARANTEES OF LOANS	665,355
LIABILITIES UNDER UNMATURED IMPORT BILLS	645,829
LETTERS OF CREDIT	4,066,535
OTHER CONTINGENCIES	51,389,729
^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES	
^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2013 (QUARTERLY)	
(4.49 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)	
^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II)	37,539,929

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK	FOR FINANCIAL GROUP
(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)	(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)
RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)	RE: CONSOLIDATED SUPERVISION)
<u>THANACHART BANK</u>	
LOCATION OF DISCLOSURE	www.thanachartbank.co.th
DATE OF DISCLOSURE	30 OCTOBER 2013
INFORMATION AS OF	30 JUNE 2013
LOCATION OF DISCLOSURE	www.thanachart.co.th
DATE OF DISCLOSURE	30 OCTOBER 2013
INFORMATION AS OF	30 JUNE 2013

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT