



## THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

## SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 28 FEBRUARY 2014

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	13,851,778	DEPOSITS	706,390,744
INTERBANK AND MONEY MARKET ITEMS, NET	50,136,842	INTERBANK AND MONEY MARKET ITEMS, NET	78,235,582
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,774,459
DERIVATIVES ASSETS	3,583,272	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	163,133,046	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
( WITH OBLIGATION THOUSAND BAHT 8,183,284 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,437,352	DERIVATIVES LIABILITIES	4,798,738
LOANS TO CUSTOMERS, NET	760,585,930	DEBTS ISSUED AND BORROWINGS	115,126,008
ACCRUED INTEREST RECEIVABLES	928,603	BANK'S LIABILITIES UNDER ACCEPTANCES	34,967
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	34,967	OTHER LIABILITIES	37,997,469
PROPERTIES FORECLOSED, NET	8,718,461	TOTAL LIABILITIES	945,357,967
PREMISES AND EQUIPMENT, NET	8,017,126	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,540,372	EQUITY PORTION <sup>1/</sup>	11,611,229
		OTHER RESERVES	2,023,181
		RETAINED EARNINGS	34,825,572
		NON-CONTROLLING INTERESTS	49,149,800
		TOTAL SHAREHOLDERS' EQUITY	97,609,782
TOTAL ASSETS	1,042,967,749	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,042,967,749

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 31 DECEMBER 2013 (QUARTERLY)	18,769,157
( 2.30 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2013 (QUARTERLY)	24,756,378
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2013 (QUARTERLY)	31,417,899
LOANS TO RELATED PARTIES	6,634,486
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL <sup>3/</sup>	108,242,956
( CAPITAL ADEQUACY RATIO = 13.05 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 28 FEBRUARY 2014 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	56,533,978
AVALS TO BILLS AND GUARANTEES OF LOANS	709,591
LIABILITIES UNDER UNMATURED IMPORT BILLS	573,376
LETTERS OF CREDIT	3,249,622
OTHER CONTINGENCIES	52,001,389

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2013 (QUARTERLY) 37,539,929  
( 4.49 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II)

## CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE

www.thanachartbank.co.th

DATE OF DISCLOSURE

30 OCTOBER 2013

INFORMATION AS OF

30 JUNE 2013

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE

www.thanachart.co.th

DATE OF DISCLOSURE

30 OCTOBER 2013

INFORMATION AS OF

30 JUNE 2013

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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( MR.SOMJATE MOOSIRILERT )

SENIOR EXECUTIVE VICE PRESIDENT

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( MR.KAMTORN TANTISIRIVAT )

EXECUTIVE VICE PRESIDENT