



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 MARCH 2014

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	13,246,079	DEPOSITS	676,280,243
INTERBANK AND MONEY MARKET ITEMS, NET	49,949,378	INTERBANK AND MONEY MARKET ITEMS, NET	95,646,607
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,653,113
DERIVATIVES ASSETS	3,386,231	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	152,365,599	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 16,873,684)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,338,516	DERIVATIVES LIABILITIES	4,228,232
LOANS TO CUSTOMERS, NET	759,441,353	DEBTS ISSUED AND BORROWINGS	112,077,867
ACCRUED INTEREST RECEIVABLES	863,649	BANK'S LIABILITIES UNDER ACCEPTANCES	44,100
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	44,100	OTHER LIABILITIES	41,877,242
PROPERTIES FORECLOSED, NET	8,629,346	TOTAL LIABILITIES	932,807,404
PREMISES AND EQUIPMENT, NET	7,963,244	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,089,849	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	1,963,021
		RETAINED EARNINGS	35,357,934
		NON-CONTROLLING INTERESTS	49,577,756
		TOTAL SHAREHOLDERS' EQUITY	98,509,940
TOTAL ASSETS	1,031,317,344	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,031,317,344

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2014 (QUARTERLY)	18,816,560
(2.35 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2014 (QUARTERLY)	24,955,124
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2014 (QUARTERLY)	31,806,140
LOANS TO RELATED PARTIES	6,351,059
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	108,070,156
(CAPITAL ADEQUACY RATIO = 13.01 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 MARCH 2014 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	57,004,982
AVALS TO BILLS AND GUARANTEES OF LOANS	647,191
LIABILITIES UNDER UNMATURED IMPORT BILLS	571,380
LETTERS OF CREDIT	4,025,427
OTHER CONTINGENCIES	51,760,984
^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES	
^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2014 (QUARTERLY)	38,358,903
(4.68 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)	
^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II)	

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE

www.thanachartbank.co.th

DATE OF DISCLOSURE

30 OCTOBER 2013

INFORMATION AS OF

30 JUNE 2013

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE

www.thanachart.co.th

DATE OF DISCLOSURE

30 OCTOBER 2013

INFORMATION AS OF

30 JUNE 2013

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

(MR.KAMTORN TANTISIRIVAT)

EXECUTIVE VICE PRESIDENT