



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 APRIL 2014

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,495,133	DEPOSITS	681,273,146
INTERBANK AND MONEY MARKET ITEMS, NET	43,926,228	INTERBANK AND MONEY MARKET ITEMS, NET	99,177,458
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,499,498
DERIVATIVES ASSETS	3,664,930	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	156,126,720	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 10,405,584)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,358,309	DERIVATIVES LIABILITIES	4,359,679
LOANS TO CUSTOMERS, NET	754,890,142	DEBTS ISSUED AND BORROWINGS	99,190,745
ACCRUED INTEREST RECEIVABLES	845,182	BANK'S LIABILITIES UNDER ACCEPTANCES	33,636
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	33,636	OTHER LIABILITIES	39,719,509
PROPERTIES FORECLOSED, NET	8,668,646	TOTAL LIABILITIES	926,253,671
PREMISES AND EQUIPMENT, NET	7,940,101	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	32,007,795	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	2,169,837
		RETAINED EARNINGS	34,326,614
		NON-CONTROLLING INTERESTS	48,595,471
		TOTAL SHAREHOLDERS' EQUITY	96,703,151
TOTAL ASSETS	1,022,956,822	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,022,956,822

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2014 (QUARTERLY)	18,817,983
(2.35 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2014 (QUARTERLY)	24,955,124
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2014 (QUARTERLY)	31,806,140
LOANS TO RELATED PARTIES	6,718,680
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	110,940,979
(CAPITAL ADEQUACY RATIO = 13.41 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 APRIL 2014 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	58,056,161
AVALS TO BILLS AND GUARANTEES OF LOANS	653,774
LIABILITIES UNDER UNMATURED IMPORT BILLS	670,359
LETTERS OF CREDIT	4,619,897
OTHER CONTINGENCIES	52,112,131
^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES	
^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2014 (QUARTERLY)	38,360,326
(4.68 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)	
^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II)	

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE

www.thanachartbank.co.th

DATE OF DISCLOSURE

23 APRIL 2014

INFORMATION AS OF

31 DECEMBER 2013

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE

www.thanachart.co.th

DATE OF DISCLOSURE

23 APRIL 2014

INFORMATION AS OF

31 DECEMBER 2013

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

.....
(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

.....
(MR.KAMTORN TANTISIRIVAT)

EXECUTIVE VICE PRESIDENT