



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 JUNE 2014

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,950,259	DEPOSITS	712,919,514
INTERBANK AND MONEY MARKET ITEMS, NET	64,183,075	INTERBANK AND MONEY MARKET ITEMS, NET	64,407,838
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,548,278
DERIVATIVES ASSETS	3,299,572	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	138,391,938	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 3,541,264)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,372,908	DERIVATIVES LIABILITIES	4,049,081
LOANS TO CUSTOMERS, NET	752,112,711	DEBTS ISSUED AND BORROWINGS	99,035,780
ACCRUED INTEREST RECEIVABLES	853,424	BANK'S LIABILITIES UNDER ACCEPTANCES	31,067
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	31,067	OTHER LIABILITIES	39,450,657
PROPERTIES FORECLOSED, NET	8,525,908	TOTAL LIABILITIES	922,442,215
PREMISES AND EQUIPMENT, NET	7,960,082	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	30,865,567	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	2,164,271
		RETAINED EARNINGS	35,386,838
		NON-CONTROLLING INTERESTS	49,941,958
		TOTAL SHAREHOLDERS' EQUITY	99,104,296
TOTAL ASSETS	1,021,546,511	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,021,546,511

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2014 (QUARTERLY)	18,892,617
(2.32 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2014 (QUARTERLY)	23,892,405
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2014 (QUARTERLY)	31,748,941
LOANS TO RELATED PARTIES	8,252,111
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	113,493,494
(CAPITAL ADEQUACY RATIO = 13.65 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 JUNE 2014 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	56,261,130
AVALS TO BILLS AND GUARANTEES OF LOANS	523,746
LIABILITIES UNDER UNMATURED IMPORT BILLS	743,584
LETTERS OF CREDIT	3,994,343
OTHER CONTINGENCIES	50,999,457

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2014 (QUARTERLY) 38,402,473
(4.61 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 23 APRIL 2014
INFORMATION AS OF 31 DECEMBER 2013

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 23 APRIL 2014
INFORMATION AS OF 31 DECEMBER 2013

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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(MR.SOMJATE MOOSIRILERT)
SENIOR EXECUTIVE VICE PRESIDENT

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(MR.KAMTORN TANTISIRIVAT)
EXECUTIVE VICE PRESIDENT