



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 JULY 2014

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,367,570	DEPOSITS	709,157,776
INTERBANK AND MONEY MARKET ITEMS, NET	73,023,155	INTERBANK AND MONEY MARKET ITEMS, NET	54,124,193
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,163,826
DERIVATIVES ASSETS	3,595,006	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	129,529,707	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 3,577,264)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,397,476	DERIVATIVES LIABILITIES	4,255,385
LOANS TO CUSTOMERS, NET	750,152,975	DEBTS ISSUED AND BORROWINGS	111,563,855
ACCRUED INTEREST RECEIVABLES	874,453	BANK'S LIABILITIES UNDER ACCEPTANCES	43,034
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	43,034	OTHER LIABILITIES	40,586,244
PROPERTIES FORECLOSED, NET	8,658,694	TOTAL LIABILITIES	921,894,313
PREMISES AND EQUIPMENT, NET	7,970,000	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	34,165,376	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	2,200,461
		RETAINED EARNINGS	35,732,679
		NON-CONTROLLING INTERESTS	50,338,764
		TOTAL SHAREHOLDERS' EQUITY	99,883,133
TOTAL ASSETS	1,021,777,446	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,021,777,446

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2014 (QUARTERLY)	18,892,617
(2.32 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2014 (QUARTERLY)	23,892,405
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2014 (QUARTERLY)	31,748,941
LOANS TO RELATED PARTIES	8,577,759
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	108,589,809
(CAPITAL ADEQUACY RATIO = 13.03 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 JULY 2014 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	57,167,898
AVALS TO BILLS AND GUARANTEES OF LOANS	513,926
LIABILITIES UNDER UNMATURED IMPORT BILLS	987,445
LETTERS OF CREDIT	4,554,867
OTHER CONTINGENCIES	51,111,660
^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES	
^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2014 (QUARTERLY)	
(4.61 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)	
^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II)	38,402,473

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE

www.thanachartbank.co.th

DATE OF DISCLOSURE

23 APRIL 2014

INFORMATION AS OF

31 DECEMBER 2013

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE

www.thanachart.co.th

DATE OF DISCLOSURE

23 APRIL 2014

INFORMATION AS OF

31 DECEMBER 2013

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

(MR.KAMTORN TANTISIRIVAT)

EXECUTIVE VICE PRESIDENT