



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 AUGUST 2014

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,712,833	DEPOSITS	703,784,574
INTERBANK AND MONEY MARKET ITEMS, NET	66,922,788	INTERBANK AND MONEY MARKET ITEMS, NET	51,679,291
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,940,973
DERIVATIVES ASSETS	3,576,210	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	130,565,478	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 3,608,104)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,423,788	DERIVATIVES LIABILITIES	4,228,697
LOANS TO CUSTOMERS, NET	748,216,954	DEBTS ISSUED AND BORROWINGS	109,877,328
ACCRUED INTEREST RECEIVABLES	1,049,034	BANK'S LIABILITIES UNDER ACCEPTANCES	41,549
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	41,549	OTHER LIABILITIES	44,099,226
PROPERTIES FORECLOSED, NET	8,655,607	TOTAL LIABILITIES	916,651,638
PREMISES AND EQUIPMENT, NET	7,955,536	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	36,290,706	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	2,187,970
		RETAINED EARNINGS	36,161,833
		NON-CONTROLLING INTERESTS	50,797,813
		TOTAL SHAREHOLDERS' EQUITY	100,758,845
TOTAL ASSETS	1,017,410,483	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,017,410,483

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2014 (QUARTERLY)	18,892,617
(2.32 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2014 (QUARTERLY)	23,892,405
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2014 (QUARTERLY)	31,748,941
LOANS TO RELATED PARTIES	8,551,738
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	108,547,679
(CAPITAL ADEQUACY RATIO = 13.05 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 AUGUST 2014 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	56,309,136
AVALS TO BILLS AND GUARANTEES OF LOANS	486,196
LIABILITIES UNDER UNMATURED IMPORT BILLS	763,295
LETTERS OF CREDIT	3,902,432
OTHER CONTINGENCIES	51,157,213

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2014 (QUARTERLY)
(4.61 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL II) 38,402,473

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 23 APRIL 2014
INFORMATION AS OF 31 DECEMBER 2013

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 23 APRIL 2014
INFORMATION AS OF 31 DECEMBER 2013

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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(MR.SOMJATE MOOSIRILERT)
SENIOR EXECUTIVE VICE PRESIDENT

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(MR.KAMTORN TANTISIRIVAT)
EXECUTIVE VICE PRESIDENT