



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 OCTOBER 2014

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,709,920	DEPOSITS	697,369,023
INTERBANK AND MONEY MARKET ITEMS, NET	79,043,185	INTERBANK AND MONEY MARKET ITEMS, NET	57,754,098
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	3,381,905
DERIVATIVES ASSETS	3,847,360	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	140,133,781	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 3,248,464)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,356,767	DERIVATIVES LIABILITIES	4,724,414
LOANS TO CUSTOMERS, NET	734,558,642	DEBTS ISSUED AND BORROWINGS	115,902,937
ACCRUED INTEREST RECEIVABLES	741,390	BANK'S LIABILITIES UNDER ACCEPTANCES	45,933
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	45,933	OTHER LIABILITIES	40,774,884
PROPERTIES FORECLOSED, NET	9,207,599	TOTAL LIABILITIES	919,953,194
PREMISES AND EQUIPMENT, NET	7,923,845	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	32,419,435	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	2,411,234
		RETAINED EARNINGS	36,199,123
		NON-CONTROLLING INTERESTS	51,813,077
		TOTAL SHAREHOLDERS' EQUITY	102,034,663
TOTAL ASSETS	1,021,987,857	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,021,987,857

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2014 (QUARTERLY)	18,182,102
(2.31 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2014 (QUARTERLY)	23,909,119
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2014 (QUARTERLY)	31,035,234
LOANS TO RELATED PARTIES	9,059,209
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	110,803,176
(CAPITAL ADEQUACY RATIO = 13.43 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 OCTOBER 2014 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	54,194,255
AVALS TO BILLS AND GUARANTEES OF LOANS	145,091
LIABILITIES UNDER UNMATURED IMPORT BILLS	517,067
LETTERS OF CREDIT	3,060,028
OTHER CONTINGENCIES	50,472,069

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2014 (QUARTERLY)
(4.66 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III) 37,470,443

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 29 OCTOBER 2014
INFORMATION AS OF 30 JUNE 2014

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 29 OCTOBER 2014
INFORMATION AS OF 30 JUNE 2014

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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(MR.SOMJATE MOOSIRILERT)
SENIOR EXECUTIVE VICE PRESIDENT

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(MR.KAMTORN TANTISIRIVAT)
EXECUTIVE VICE PRESIDENT