



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 NOVEMBER 2014

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,182,473	DEPOSITS	692,485,039
INTERBANK AND MONEY MARKET ITEMS, NET	60,108,109	INTERBANK AND MONEY MARKET ITEMS, NET	60,409,482
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,114,048
DERIVATIVES ASSETS	4,728,430	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	155,676,724	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 3,267,271)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,403,846	DERIVATIVES LIABILITIES	5,565,906
LOANS TO CUSTOMERS, NET	727,508,203	DEBTS ISSUED AND BORROWINGS	104,414,283
ACCRUED INTEREST RECEIVABLES	890,121	BANK'S LIABILITIES UNDER ACCEPTANCES	30,428
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	30,428	OTHER LIABILITIES	42,148,258
PROPERTIES FORECLOSED, NET	9,089,557	TOTAL LIABILITIES	907,167,444
PREMISES AND EQUIPMENT, NET	7,938,823	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	30,253,052	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	2,656,573
		RETAINED EARNINGS	36,753,504
		NON-CONTROLLING INTERESTS	52,621,016
		TOTAL SHAREHOLDERS' EQUITY	103,642,322
TOTAL ASSETS	1,010,809,766	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,010,809,766

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2014 (QUARTERLY)	18,182,102
(2.31 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2014 (QUARTERLY)	23,909,119
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2014 (QUARTERLY)	31,035,234
LOANS TO RELATED PARTIES	8,744,162
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	110,735,978
(CAPITAL ADEQUACY RATIO = 13.56 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2014 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	54,558,496
AVALS TO BILLS AND GUARANTEES OF LOANS	236,064
LIABILITIES UNDER UNMATURED IMPORT BILLS	816,811
LETTERS OF CREDIT	2,577,640
OTHER CONTINGENCIES	50,927,981

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2014 (QUARTERLY) 37,470,443
(4.66 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE

www.thanachartbank.co.th

DATE OF DISCLOSURE

29 OCTOBER 2014

INFORMATION AS OF

30 JUNE 2014

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE

www.thanachart.co.th

DATE OF DISCLOSURE

29 OCTOBER 2014

INFORMATION AS OF

30 JUNE 2014

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

(MR.KAMTORN TANTISIRIVAT)

EXECUTIVE VICE PRESIDENT