



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 DECEMBER 2014

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	16,605,432	DEPOSITS	696,948,507
INTERBANK AND MONEY MARKET ITEMS, NET	66,037,890	INTERBANK AND MONEY MARKET ITEMS, NET	80,138,910
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,655,381
DERIVATIVES ASSETS	4,389,463	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	162,318,264	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 3,267,067)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,416,988	DERIVATIVES LIABILITIES	5,200,037
LOANS TO CUSTOMERS, NET	727,205,828	DEBTS ISSUED AND BORROWINGS	98,417,715
ACCRUED INTEREST RECEIVABLES	787,822	BANK'S LIABILITIES UNDER ACCEPTANCES	48,217
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	48,217	OTHER LIABILITIES	38,999,569
PROPERTIES FORECLOSED, NET	8,930,622	TOTAL LIABILITIES	921,408,336
PREMISES AND EQUIPMENT, NET	7,981,567	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	28,961,860	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	2,516,445
		RETAINED EARNINGS	37,225,322
		NON-CONTROLLING INTERESTS	52,922,621
		TOTAL SHAREHOLDERS' EQUITY	104,275,617
TOTAL ASSETS	1,025,683,953	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,025,683,953

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2014 (QUARTERLY)	16,226,704
(2.07 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2014 (QUARTERLY)	22,037,840
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2014 (QUARTERLY)	29,092,524
LOANS TO RELATED PARTIES	8,697,551
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	110,089,837
(CAPITAL ADEQUACY RATIO = 13.60 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 DECEMBER 2014 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	56,682,328
AVALS TO BILLS AND GUARANTEES OF LOANS	256,076
LIABILITIES UNDER UNMATURED IMPORT BILLS	509,120
LETTERS OF CREDIT	4,796,393
OTHER CONTINGENCIES	51,120,739
^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES	
^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2014 (QUARTERLY)	33,800,342
(4.21 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)	
^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)	

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

RE: CONSOLIDATED SUPERVISION)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
DATE OF DISCLOSURE 29 OCTOBER 2014
INFORMATION AS OF 30 JUNE 2014

LOCATION OF DISCLOSURE www.thanachart.co.th
DATE OF DISCLOSURE 29 OCTOBER 2014
INFORMATION AS OF 30 JUNE 2014

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

.....
(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

.....
(MR.KAMTORN TANTISIRIVAT)

EXECUTIVE VICE PRESIDENT