



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 28 FEBRUARY 2015

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,997,865	DEPOSITS	678,824,332
INTERBANK AND MONEY MARKET ITEMS, NET	75,726,891	INTERBANK AND MONEY MARKET ITEMS, NET	75,025,523
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,005,830
DERIVATIVES ASSETS	4,358,953	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	143,485,074	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 3,396,416)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,457,586	DERIVATIVES LIABILITIES	4,846,311
LOANS TO CUSTOMERS, NET	714,367,358	DEBTS ISSUED AND BORROWINGS	95,478,973
ACCRUED INTEREST RECEIVABLES	789,647	BANK'S LIABILITIES UNDER ACCEPTANCES	29,134
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	29,134	OTHER LIABILITIES	43,329,823
PROPERTIES FORECLOSED, NET	8,465,253	TOTAL LIABILITIES	899,539,926
PREMISES AND EQUIPMENT, NET	7,851,822	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	34,729,228	EQUITY PORTION ^{1/}	11,611,229
		OTHER RESERVES	2,431,637
		RETAINED EARNINGS	38,021,495
		NON-CONTROLLING INTERESTS	53,654,524
		TOTAL SHAREHOLDERS' EQUITY	105,718,885
TOTAL ASSETS	1,005,258,811	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,005,258,811

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2014 (QUARTERLY)	16,226,704
(2.07 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2014 (QUARTERLY)	22,037,840
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2014 (QUARTERLY)	29,092,524
LOANS TO RELATED PARTIES	5,866,773
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	109,293,941
(CAPITAL ADEQUACY RATIO = 13.69 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	109,293,941
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 13.69 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 28 FEBRUARY 2015 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	55,033,529
AVALS TO BILLS AND GUARANTEES OF LOANS	197,537
LIABILITIES UNDER UNMATURED IMPORT BILLS	358,810
LETTERS OF CREDIT	4,608,013
OTHER CONTINGENCIES	49,869,169
^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES	
^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2014 (QUARTERLY)	33,800,342
(4.21 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)	
^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)	

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK	FOR FINANCIAL GROUP
(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)	(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)
RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)	RE: CONSOLIDATED SUPERVISION)
THANACHART BANK	
LOCATION OF DISCLOSURE	www.thanachartbank.co.th
DATE OF DISCLOSURE	29 OCTOBER 2014
INFORMATION AS OF	30 JUNE 2014
	www.thanachart.co.th
	29 OCTOBER 2014
	30 JUNE 2014

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

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(MR.KAMTORN TANTISIRIVAT)

EXECUTIVE VICE PRESIDENT