



THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 30 APRIL 2012

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,159,402	DEPOSITS	504,507,293
INTERBANK AND MONEY MARKET ITEMS, NET	53,670,976	INTERBANK AND MONEY MARKET ITEMS, NET	72,790,175
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,935,001
DERIVATIVES ASSETS	1,589,680	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	156,716,553	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE THROUGH PROFIT OR LOSS	-
(WITH OBLIGATION THOUSAND BAHT 12,789,300)		DERIVATIVES LIABILITIES	1,206,306
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	1,653,835	DEBTS ISSUED AND BORROWINGS	187,663,067
LOANS TO CUSTOMERS, NET	627,229,516	BANK'S LIABILITIES UNDER ACCEPTANCES	80,370
ACCRUED INTEREST RECEIVABLES	1,032,202	OTHER LIABILITIES	60,014,404
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	80,370	TOTAL LIABILITIES	829,196,616
PROPERTIES FORECLOSED, NET	11,152,466	SHAREHOLDERS' EQUITY	
PREMISES AND EQUIPMENT, NET	8,658,636		
OTHER ASSETS, NET	31,483,511		
TOTAL ASSETS	905,427,147	EQUITY PORTION ^{1/}	15,009,684
		OTHER RESERVES	38,917,976
		RETAINED EARNINGS	22,302,871
		TOTAL SHAREHOLDERS' EQUITY	76,230,531
		TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	905,427,147

NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2012 (QUARTERLY)

THOUSAND BAHT 19,669,685

(2.98 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)

REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2012 (QUARTERLY)

21,905,811

ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2012 (QUARTERLY)

25,758,190

LOANS TO RELATED PARTIES

9,251,252

LOANS TO RELATED ASSET MANAGEMENT COMPANIES

-

LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING

178

REGULATORY CAPITAL ^{3/}

84,046,218

(CAPITAL ADEQUACY RATIO = 12.71 PERCENTS)

CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 APRIL 2012

DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION

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CONTINGENT LIABILITIES

56,199,578

AVALS TO BILLS AND GUARANTEES OF LOANS

539,190

LIABILITIES UNDER UNMATURED IMPORT BILLS

767,927

LETTERS OF CREDIT

3,043,051

OTHER CONTINGENCIES

51,849,410

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS,

PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2012 (QUARTERLY)

38,540,450

(5.68 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

RE: CONSOLIDATED SUPERVISION)

THANACHART BANK

LOCATION OF DISCLOSURE

www.thanachartbank.co.th

LOCATION OF DISCLOSURE

www.thanachart.co.th

DATE OF DISCLOSURE

26 APRIL 2012

DATE OF DISCLOSURE

26 APRIL 2012

INFORMATION AS OF

31 DECEMBER 2011

INFORMATION AS OF

31 DECEMBER 2011

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)

SENIOR EXECUTIVE VICE PRESIDENT

(MR.TAWEESEK SAKSIRILARP)

DIRECTOR