

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 APRIL 2015

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	13,794,980	DEPOSITS	670,356,995
INTERBANK AND MONEY MARKET ITEMS, NET	54,211,146	INTERBANK AND MONEY MARKET ITEMS, NET	75,771,649
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,766,482
DERIVATIVES ASSETS	5,014,134	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	153,857,139	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,779,822)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,409,053	DERIVATIVES LIABILITIES	5,913,495
LOANS TO CUSTOMERS, NET	701,419,797	DEBTS ISSUED AND BORROWINGS	82,444,511
ACCRUED INTEREST RECEIVABLES	676,493	BANK'S LIABILITIES UNDER ACCEPTANCES	35,140
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	35,140	OTHER LIABILITIES	44,538,761
PROPERTIES FORECLOSED, NET	8,041,335	TOTAL LIABILITIES	880,827,033
PREMISES AND EQUIPMENT, NET	7,740,874	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	38,433,994	EQUITY PORTION ^{1/}	11,006,767
		OTHER RESERVES	2,622,175
		RETAINED EARNINGS	37,663,947
		NON-CONTROLLING INTERESTS	53,514,163
		TOTAL SHAREHOLDERS' EQUITY	104,807,052
TOTAL ASSETS	985,634,085	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	985,634,085

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2015 (QUARTERLY) (1.97 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	15,046,207
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2015 (QUARTERLY)	21,303,089
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2015 (QUARTERLY)	28,606,770
LOANS TO RELATED PARTIES	5,996,906
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/} (CAPITAL ADEQUACY RATIO = 13.48 PERCENTS)	106,014,425
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT (REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 13.48 PERCENTS)	106,014,425
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 APRIL 2015 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	54,334,974
AVALS TO BILLS AND GUARANTEES OF LOANS	418,173
LIABILITIES UNDER UNMATURED IMPORT BILLS	479,591
LETTERS OF CREDIT	4,845,538
OTHER CONTINGENCIES	48,591,672

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2015 (QUARTERLY) 31,694,994
(4.07 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 29 APRIL 2015
 INFORMATION AS OF 31 DECEMBER 2014

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 29 APRIL 2015
 INFORMATION AS OF 31 DECEMBER 2014

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT