

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES  
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)  
 AS OF 31 MAY 2015

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,937,399	DEPOSITS	654,452,773
INTERBANK AND MONEY MARKET ITEMS, NET	56,682,551	INTERBANK AND MONEY MARKET ITEMS, NET	68,566,820
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,512,345
DERIVATIVES ASSETS	5,481,471	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	142,949,190	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
( WITH OBLIGATION THOUSAND BAHT 2,652,872 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,435,520	DERIVATIVES LIABILITIES	6,516,366
LOANS TO CUSTOMERS, NET	694,669,708	DEBTS ISSUED AND BORROWINGS	86,020,458
ACCRUED INTEREST RECEIVABLES	861,226	BANK'S LIABILITIES UNDER ACCEPTANCES	22,184
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	22,184	OTHER LIABILITIES	37,805,591
PROPERTIES FORECLOSED, NET	8,149,367	TOTAL LIABILITIES	855,896,537
PREMISES AND EQUIPMENT, NET	7,709,419	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	30,827,562	EQUITY PORTION <sup>1/</sup>	10,243,046
		OTHER RESERVES	2,472,079
		RETAINED EARNINGS	38,233,426
		NON-CONTROLLING INTERESTS	53,880,509
		TOTAL SHAREHOLDERS' EQUITY	104,829,060
TOTAL ASSETS	960,725,597	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	960,725,597

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 31 MARCH 2015 (QUARTERLY) ( 1.97 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	15,046,207
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2015 (QUARTERLY)	21,303,089
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2015 (QUARTERLY)	28,606,770
LOANS TO RELATED PARTIES	6,164,346
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL <sup>3/</sup> ( CAPITAL ADEQUACY RATIO = 14.21 PERCENTS )	110,713,563
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT ( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 14.21 PERCENTS )	110,713,563
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 MAY 2015 (QUARTERLY) DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	58,896,395
AVALS TO BILLS AND GUARANTEES OF LOANS	497,177
LIABILITIES UNDER UNMATURED IMPORT BILLS	533,152
LETTERS OF CREDIT	8,802,819
OTHER CONTIGENCIES	49,063,247

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2015 (QUARTERLY)  
( 4.07 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE                    www.thanachartbank.co.th  
 DATE OF DISCLOSURE                    29 APRIL 2015  
 INFORMATION AS OF                        31 DECEMBER 2014

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE                    www.thanachart.co.th  
 DATE OF DISCLOSURE                    29 APRIL 2015  
 INFORMATION AS OF                        31 DECEMBER 2014

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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 ( MR.SOMJATE MOOSIRILERT )  
 SENIOR EXECUTIVE VICE PRESIDENT

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 ( MR.KAMTORN TANTISIRIVAT )  
 EXECUTIVE VICE PRESIDENT