

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 JUNE 2015

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,035,278	DEPOSITS	660,558,044
INTERBANK AND MONEY MARKET ITEMS, NET	79,146,540	INTERBANK AND MONEY MARKET ITEMS, NET	66,672,068
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,387,560
DERIVATIVES ASSETS	5,225,183	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	131,556,162	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,652,872)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,456,013	DERIVATIVES LIABILITIES	6,163,233
LOANS TO CUSTOMERS, NET	690,440,801	DEBTS ISSUED AND BORROWINGS	86,612,404
ACCRUED INTEREST RECEIVABLES	658,378	BANK'S LIABILITIES UNDER ACCEPTANCES	10,133
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	10,133	OTHER LIABILITIES	39,298,166
PROPERTIES FORECLOSED, NET	7,697,857	TOTAL LIABILITIES	861,701,608
PREMISES AND EQUIPMENT, NET	7,727,948	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,299,497	EQUITY PORTION ^{1/}	10,211,315
		OTHER RESERVES	2,344,832
		RETAINED EARNINGS	38,733,323
		NON-CONTROLLING INTERESTS	54,262,712
		TOTAL SHAREHOLDERS' EQUITY	105,552,182
TOTAL ASSETS	967,253,790	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	967,253,790

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2015 (QUARTERLY)	13,530,344
(1.77 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2015 (QUARTERLY)	20,586,869
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2015 (QUARTERLY)	29,386,896
LOANS TO RELATED PARTIES	8,669,031
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	110,290,927
(CAPITAL ADEQUACY RATIO = 14.27 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	110,290,927
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 14.27 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 JUNE 2015 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	56,239,132
AVALS TO BILLS AND GUARANTEES OF LOANS	480,662
LIABILITIES UNDER UNMATURED IMPORT BILLS	564,624
LETTERS OF CREDIT	9,188,291
OTHER CONTIGENCIES	46,005,555

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2015 (QUARTERLY) 29,289,620
 (3.76 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 29 APRIL 2015
 INFORMATION AS OF 31 DECEMBER 2014

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 29 APRIL 2015
 INFORMATION AS OF 31 DECEMBER 2014

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT