

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 AUGUST 2015

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,590,644	DEPOSITS	664,808,795
INTERBANK AND MONEY MARKET ITEMS, NET	66,051,168	INTERBANK AND MONEY MARKET ITEMS, NET	72,295,896
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,891,358
DERIVATIVES ASSETS	7,420,010	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	163,393,987	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,668,072)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,496,039	DERIVATIVES LIABILITIES	8,322,772
LOANS TO CUSTOMERS, NET	687,299,992	DEBTS ISSUED AND BORROWINGS	92,966,797
ACCRUED INTEREST RECEIVABLES	732,372	BANK'S LIABILITIES UNDER ACCEPTANCES	12,094
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	12,094	OTHER LIABILITIES	38,451,767
PROPERTIES FORECLOSED, NET	7,605,901	TOTAL LIABILITIES	878,749,479
PREMISES AND EQUIPMENT, NET	7,762,499	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,543,637	EQUITY PORTION ^{1/}	10,211,315
		OTHER RESERVES	2,275,592
		RETAINED EARNINGS	39,595,630
		NON-CONTROLLING INTERESTS	55,076,327
		TOTAL SHAREHOLDERS' EQUITY	107,158,864
TOTAL ASSETS	985,908,343	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	985,908,343

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2015 (QUARTERLY)	13,530,344
(1.77 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2015 (QUARTERLY)	20,586,869
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2015 (QUARTERLY)	29,386,896
LOANS TO RELATED PARTIES	6,552,803
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	110,676,714
(CAPITAL ADEQUACY RATIO = 14.17 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	110,676,714
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 14.17 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 AUGUST 2015 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	54,877,192
AVALS TO BILLS AND GUARANTEES OF LOANS	592,835
LIABILITIES UNDER UNMATURED IMPORT BILLS	574,343
LETTERS OF CREDIT	8,872,324
OTHER CONTINGENCIES	44,837,690

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2015 (QUARTERLY) 29,289,620
 (3.76 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 29 APRIL 2015
 INFORMATION AS OF 31 DECEMBER 2014

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 29 APRIL 2015
 INFORMATION AS OF 31 DECEMBER 2014

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT