

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 OCTOBER 2015

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,917,713	DEPOSITS	687,318,785
INTERBANK AND MONEY MARKET ITEMS, NET	82,332,945	INTERBANK AND MONEY MARKET ITEMS, NET	66,662,171
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,966,403
DERIVATIVES ASSETS	5,980,920	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	174,462,932	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,594,642)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,395,771	DERIVATIVES LIABILITIES	7,295,338
LOANS TO CUSTOMERS, NET	681,747,963	DEBTS ISSUED AND BORROWINGS	94,936,990
ACCRUED INTEREST RECEIVABLES	697,613	BANK'S LIABILITIES UNDER ACCEPTANCES	10,154
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	10,154	OTHER LIABILITIES	37,276,194
PROPERTIES FORECLOSED, NET	6,958,335	TOTAL LIABILITIES	895,466,035
PREMISES AND EQUIPMENT, NET	7,838,412	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,013,181	EQUITY PORTION ^{1/}	10,211,315
		OTHER RESERVES	2,192,310
		RETAINED EARNINGS	39,757,638
		NON-CONTROLLING INTERESTS	58,728,641
		TOTAL SHAREHOLDERS' EQUITY	110,889,904
TOTAL ASSETS	1,006,355,939	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,006,355,939

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2015 (QUARTERLY)	11,386,781
(1.55 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2015 (QUARTERLY)	19,478,976
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2015 (QUARTERLY)	29,638,671
LOANS TO RELATED PARTIES	7,134,994
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	112,910,770
(CAPITAL ADEQUACY RATIO = 14.73 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	112,910,770
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 14.73 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 OCTOBER 2015 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	49,918,492
AVALS TO BILLS AND GUARANTEES OF LOANS	528,173
LIABILITIES UNDER UNMATURED IMPORT BILLS	851,272
LETTERS OF CREDIT	2,559,624
OTHER CONTINGENCIES	45,979,423

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2015 (QUARTERLY) 26,587,276
 (3.54 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 28 OCTOBER 2015
 INFORMATION AS OF 30 JUNE 2015

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 28 OCTOBER 2015
 INFORMATION AS OF 30 JUNE 2015

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT