

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 NOVEMBER 2015

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	11,185,047	DEPOSITS	675,159,123
INTERBANK AND MONEY MARKET ITEMS, NET	53,969,807	INTERBANK AND MONEY MARKET ITEMS, NET	64,552,890
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,576,331
DERIVATIVES ASSETS	6,057,903	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	184,062,399	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 2,594,642)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,402,385	DERIVATIVES LIABILITIES	7,305,064
LOANS TO CUSTOMERS, NET	680,985,137	DEBTS ISSUED AND BORROWINGS	86,440,561
ACCRUED INTEREST RECEIVABLES	747,424	BANK'S LIABILITIES UNDER ACCEPTANCES	10,444
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	10,444	OTHER LIABILITIES	37,674,593
PROPERTIES FORECLOSED, NET	6,845,103	TOTAL LIABILITIES	873,719,006
PREMISES AND EQUIPMENT, NET	7,860,038	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,294,643	EQUITY PORTION ^{1/}	10,211,315
		OTHER RESERVES	2,050,969
		RETAINED EARNINGS	40,276,767
		NON-CONTROLLING INTERESTS	59,162,273
		TOTAL SHAREHOLDERS' EQUITY	111,701,324
TOTAL ASSETS	985,420,330	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	985,420,330

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2015 (QUARTERLY)	11,386,781
(1.55 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2015 (QUARTERLY)	19,478,976
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2015 (QUARTERLY)	29,638,671
LOANS TO RELATED PARTIES	7,140,171
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	112,595,812
(CAPITAL ADEQUACY RATIO = 14.79 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	112,595,812
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 14.79 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2015 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	46,534,796
AVALS TO BILLS AND GUARANTEES OF LOANS	789,797
LIABILITIES UNDER UNMATURED IMPORT BILLS	465,556
LETTERS OF CREDIT	1,847,641
OTHER CONTINGENCIES	43,431,802

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2015 (QUARTERLY)
 (3.54 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK	FOR FINANCIAL GROUP
(UNDER THE NOTIFICATION OF THE BANK OF THAILAND	(UNDER THE NOTIFICATION OF THE BANK OF THAILAND
RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)	RE: CONSOLIDATED SUPERVISION)
<u>THANACHART BANK</u>	
LOCATION OF DISCLOSURE	www.thanachartbank.co.th
DATE OF DISCLOSURE	28 OCTOBER 2015
INFORMATION AS OF	30 JUNE 2015
	LOCATION OF DISCLOSURE
	www.thanachart.co.th
	DATE OF DISCLOSURE
	28 OCTOBER 2015
	INFORMATION AS OF
	30 JUNE 2015

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT