

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 DECEMBER 2015

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	13,337,367	DEPOSITS	669,454,481
INTERBANK AND MONEY MARKET ITEMS, NET	58,138,243	INTERBANK AND MONEY MARKET ITEMS, NET	85,600,192
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,201,580
DERIVATIVES ASSETS	5,446,810	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	184,561,830	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,587,094)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,352,901	DERIVATIVES LIABILITIES	6,757,528
LOANS TO CUSTOMERS, NET	688,383,636	DEBTS ISSUED AND BORROWINGS	84,928,883
ACCRUED INTEREST RECEIVABLES	666,969	BANK'S LIABILITIES UNDER ACCEPTANCES	9,944
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	9,944	OTHER LIABILITIES	37,305,125
PROPERTIES FORECLOSED, NET	6,333,674	TOTAL LIABILITIES	886,257,733
PREMISES AND EQUIPMENT, NET	8,046,760	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	30,302,709	EQUITY PORTION ^{1/}	10,211,315
		OTHER RESERVES	1,920,203
		RETAINED EARNINGS	40,542,238
		NON-CONTROLLING INTERESTS	58,649,354
		TOTAL SHAREHOLDERS' EQUITY	111,323,110
TOTAL ASSETS	997,580,843	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	997,580,843

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2015 (QUARTERLY)	9,821,947
(1.31 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2015 (QUARTERLY)	17,203,283
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2015 (QUARTERLY)	26,884,655
LOANS TO RELATED PARTIES	8,174,279
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	112,317,103
(CAPITAL ADEQUACY RATIO = 14.72 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	112,317,103
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 14.72 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 DECEMBER 2015 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	47,674,400
AVALS TO BILLS AND GUARANTEES OF LOANS	1,270,319
LIABILITIES UNDER UNMATURED IMPORT BILLS	496,776
LETTERS OF CREDIT	2,310,326
OTHER CONTINGENCIES	43,596,979

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2015 (QUARTERLY) 22,613,349
 (2.96 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 28 OCTOBER 2015
 INFORMATION AS OF 30 JUNE 2015

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 28 OCTOBER 2015
 INFORMATION AS OF 30 JUNE 2015

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

.....
 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

.....
 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT