

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 JANUARY 2016

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,001,758	DEPOSITS	678,851,355
INTERBANK AND MONEY MARKET ITEMS, NET	72,966,315	INTERBANK AND MONEY MARKET ITEMS, NET	73,846,109
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,993,200
DERIVATIVES ASSETS	6,206,595	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	171,852,804	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,587,734)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,412,061	DERIVATIVES LIABILITIES	7,160,612
LOANS TO CUSTOMERS, NET	683,837,690	DEBTS ISSUED AND BORROWINGS	82,938,642
ACCRUED INTEREST RECEIVABLES	709,343	BANK'S LIABILITIES UNDER ACCEPTANCES	7,394
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	7,394	OTHER LIABILITIES	40,831,271
PROPERTIES FORECLOSED, NET	6,272,665	TOTAL LIABILITIES	885,628,583
PREMISES AND EQUIPMENT, NET	9,583,113	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,510,950	EQUITY PORTION ^{1/}	10,211,315
		OTHER RESERVES	2,767,852
		RETAINED EARNINGS	40,908,739
		NON-CONTROLLING INTERESTS	59,844,199
		TOTAL SHAREHOLDERS' EQUITY	113,732,105
TOTAL ASSETS	999,360,688	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	999,360,688

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2015 (QUARTERLY) (1.30 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	9,789,497
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2015 (QUARTERLY)	17,203,283
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2015 (QUARTERLY)	26,884,655
LOANS TO RELATED PARTIES	6,269,003
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/} (CAPITAL ADEQUACY RATIO = 14.65 PERCENTS)	112,376,058
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT (REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 14.65 PERCENTS)	112,376,058
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 JANUARY 2016 (QUARTERLY) DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	49,016,154
AVALS TO BILLS AND GUARANTEES OF LOANS	1,934,336
LIABILITIES UNDER UNMATURED IMPORT BILLS	652,232
LETTERS OF CREDIT	1,795,891
OTHER CONTIGENCIES	44,633,695

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2015 (QUARTERLY)
(2.96 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th

DATE OF DISCLOSURE 28 OCTOBER 2015

INFORMATION AS OF 30 JUNE 2015

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th

DATE OF DISCLOSURE 28 OCTOBER 2015

INFORMATION AS OF 30 JUNE 2015

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT