

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 APRIL 2016

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,271,185	DEPOSITS	678,095,920
INTERBANK AND MONEY MARKET ITEMS, NET	49,138,646	INTERBANK AND MONEY MARKET ITEMS, NET	61,199,874
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,840,689
DERIVATIVES ASSETS	5,865,972	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	190,439,008	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,772,234)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,780,036	DERIVATIVES LIABILITIES	6,733,804
LOANS TO CUSTOMERS, NET	676,797,816	DEBTS ISSUED AND BORROWINGS	77,244,688
ACCRUED INTEREST RECEIVABLES	672,144	BANK'S LIABILITIES UNDER ACCEPTANCES	8,444
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	8,444	OTHER LIABILITIES	43,307,351
PROPERTIES FORECLOSED, NET	6,077,333	TOTAL LIABILITIES	868,430,770
PREMISES AND EQUIPMENT, NET	9,393,588	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,208,362	EQUITY PORTION ^{1/}	10,211,315
		OTHER RESERVES	3,078,569
		RETAINED EARNINGS	40,945,841
		NON-CONTROLLING INTERESTS	59,986,039
		TOTAL SHAREHOLDERS' EQUITY	114,221,764
TOTAL ASSETS	982,652,534	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	982,652,534

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2016 (QUARTERLY) (1.24 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	9,313,934
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2016 (QUARTERLY)	16,330,557
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2016 (QUARTERLY)	26,052,705
LOANS TO RELATED PARTIES	6,723,739
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/} (CAPITAL ADEQUACY RATIO = 15.30 PERCENTS)	117,410,292
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT (REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.30 PERCENTS)	117,410,292
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 APRIL 2016 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	49,472,617
AVALS TO BILLS AND GUARANTEES OF LOANS	2,266,322
LIABILITIES UNDER UNMATURED IMPORT BILLS	695,382
LETTERS OF CREDIT	2,376,777
OTHER CONTIGENCIES	44,134,136

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2016 (QUARTERLY)
(2.81 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 27 APRIL 2016
 INFORMATION AS OF 31 DECEMBER 2015

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 27 APRIL 2016
 INFORMATION AS OF 31 DECEMBER 2015

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTY AND TRULY PRESENTED.

.....
 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

.....
 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT