

## THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

## SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 MAY 2016

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,205,875	DEPOSITS	674,113,486
INTERBANK AND MONEY MARKET ITEMS, NET	41,658,968	INTERBANK AND MONEY MARKET ITEMS, NET	67,216,263
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,954,396
DERIVATIVES ASSETS	5,185,430	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	193,210,980	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
( WITH OBLIGATION THOUSAND BAHT 2,640,035 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,855,071	DERIVATIVES LIABILITIES	6,411,233
LOANS TO CUSTOMERS, NET	673,361,249	DEBTS ISSUED AND BORROWINGS	72,788,330
ACCRUED INTEREST RECEIVABLES	767,990	BANK'S LIABILITIES UNDER ACCEPTANCES	5,844
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	5,844	OTHER LIABILITIES	39,568,887
PROPERTIES FORECLOSED, NET	6,088,282	TOTAL LIABILITIES	862,058,439
PREMISES AND EQUIPMENT, NET	9,367,473	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,949,250	EQUITY PORTION <sup>1/</sup>	10,211,315
		OTHER RESERVES	2,659,134
		RETAINED EARNINGS	41,540,323
		NON-CONTROLLING INTERESTS	60,187,201
		TOTAL SHAREHOLDERS' EQUITY	114,597,973
TOTAL ASSETS	976,656,412	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	976,656,412

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 31 MARCH 2016 (QUARTERLY)	9,313,934
( 1.24 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2016 (QUARTERLY)	16,330,557
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2016 (QUARTERLY)	26,052,705
LOANS TO RELATED PARTIES	6,008,972
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL <sup>3/</sup>	116,997,940
( CAPITAL ADEQUACY RATIO = 15.23 PERCENTS )	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	116,997,940
( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.23 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 MAY 2016 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	49,636,205
AVALS TO BILLS AND GUARANTEES OF LOANS	2,186,450
LIABILITIES UNDER UNMATURED IMPORT BILLS	787,827
LETTERS OF CREDIT	2,222,676
OTHER CONTINGENCIES	44,439,252

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2016 (QUARTERLY) 21,467,443  
 ( 2.81 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

## CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

## FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

**THANACHART BANK**

LOCATION OF DISCLOSURE www.thanachartbank.co.th  
 DATE OF DISCLOSURE 27 APRIL 2016  
 INFORMATION AS OF 31 DECEMBER 2015

## FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th  
 DATE OF DISCLOSURE 27 APRIL 2016  
 INFORMATION AS OF 31 DECEMBER 2015

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTLY AND TRULY PRESENTED.

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 ( MR.SOMJATE MOOSIRILERT )  
 SENIOR EXECUTIVE VICE PRESIDENT

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 ( MR.KAMTORN TANTISIRIVAT )  
 EXECUTIVE VICE PRESIDENT