

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 JUNE 2016

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,242,044	DEPOSITS	669,711,299
INTERBANK AND MONEY MARKET ITEMS, NET	58,232,126	INTERBANK AND MONEY MARKET ITEMS, NET	81,020,071
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,278,244
DERIVATIVES ASSETS	6,143,337	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	199,403,459	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 3,089,735)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,922,527	DERIVATIVES LIABILITIES	7,050,906
LOANS TO CUSTOMERS, NET	664,121,699	DEBTS ISSUED AND BORROWINGS	73,192,083
ACCRUED INTEREST RECEIVABLES	645,527	BANK'S LIABILITIES UNDER ACCEPTANCES	9,444
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	9,444	OTHER LIABILITIES	38,533,594
PROPERTIES FORECLOSED, NET	5,727,321	TOTAL LIABILITIES	871,795,641
PREMISES AND EQUIPMENT, NET	9,428,318	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,317,687	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,962,774
		RETAINED EARNINGS	39,560,184
		NON-CONTROLLING INTERESTS	61,144,362
		TOTAL SHAREHOLDERS' EQUITY	116,397,848
TOTAL ASSETS	988,193,489	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	988,193,489

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 JUNE 2016 (QUARTERLY)	8,365,581
(1.18 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2016 (QUARTERLY)	15,482,659
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2016 (QUARTERLY)	25,068,009
LOANS TO RELATED PARTIES	9,134,333
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	117,099,819
(CAPITAL ADEQUACY RATIO = 15.40 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	117,099,819
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.40 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 JUNE 2016 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	53,587,295
AVALS TO BILLS AND GUARANTEES OF LOANS	2,130,167
LIABILITIES UNDER UNMATURED IMPORT BILLS	831,958
LETTERS OF CREDIT	2,087,803
OTHER CONTINGENCIES	48,537,367

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2016 (QUARTERLY) 19,537,700
 (2.71 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK		FOR FINANCIAL GROUP	
(UNDER THE NOTIFICATION OF THE BANK OF THAILAND		(UNDER THE NOTIFICATION OF THE BANK OF THAILAND	
RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)		RE: CONSOLIDATED SUPERVISION)	
<u>THANACHART BANK</u>			
LOCATION OF DISCLOSURE	www.thanachartbank.co.th	LOCATION OF DISCLOSURE	www.thanachart.co.th
DATE OF DISCLOSURE	27 APRIL 2016	DATE OF DISCLOSURE	27 APRIL 2016
INFORMATION AS OF	31 DECEMBER 2015	INFORMATION AS OF	31 DECEMBER 2015

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTLY AND TRULY PRESENTED.

.....
 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

.....
 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT