

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES  
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 JULY 2016

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,706,061	DEPOSITS	659,454,427
INTERBANK AND MONEY MARKET ITEMS, NET	46,352,120	INTERBANK AND MONEY MARKET ITEMS, NET	68,175,532
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,976,318
DERIVATIVES ASSETS	6,021,567	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	184,989,050	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
( WITH OBLIGATION THOUSAND BAHT 2,779,735 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,952,272	DERIVATIVES LIABILITIES	6,787,935
LOANS TO CUSTOMERS, NET	656,467,007	DEBTS ISSUED AND BORROWINGS	64,246,667
ACCRUED INTEREST RECEIVABLES	660,249	BANK'S LIABILITIES UNDER ACCEPTANCES	9,474
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	9,474	OTHER LIABILITIES	41,010,602
PROPERTIES FORECLOSED, NET	5,675,942	TOTAL LIABILITIES	841,660,955
PREMISES AND EQUIPMENT, NET	9,528,300	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	36,765,901	EQUITY PORTION <sup>1/</sup>	12,730,528
		OTHER RESERVES	3,002,786
		RETAINED EARNINGS	40,017,411
		NON-CONTROLLING INTERESTS	61,716,263
		TOTAL SHAREHOLDERS' EQUITY	117,466,988
TOTAL ASSETS	959,127,943	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	959,127,943

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 30 JUNE 2016 (QUARTERLY)	8,365,581
( 1.18 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2016 (QUARTERLY)	15,482,659
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2016 (QUARTERLY)	25,068,009
LOANS TO RELATED PARTIES	8,596,980
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL <sup>3/</sup>	117,259,391
( CAPITAL ADEQUACY RATIO = 15.41 PERCENTS )	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	117,259,391
( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.41 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 JULY 2016 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	52,312,549
AVALS TO BILLS AND GUARANTEES OF LOANS	1,214,192
LIABILITIES UNDER UNMATURED IMPORT BILLS	787,894
LETTERS OF CREDIT	1,762,040
OTHER CONTINGENCIES	48,548,423

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2016 (QUARTERLY) 19,537,700  
 ( 2.71 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE      www.thanachartbank.co.th  
 DATE OF DISCLOSURE      27 APRIL 2016  
 INFORMATION AS OF      31 DECEMBER 2015

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE      www.thanachart.co.th  
 DATE OF DISCLOSURE      27 APRIL 2016  
 INFORMATION AS OF      31 DECEMBER 2015

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 ( MR.SOMJATE MOOSIRILERT )  
 SENIOR EXECUTIVE VICE PRESIDENT

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 ( MR.KAMTORN TANTISIRIVAT )  
 EXECUTIVE VICE PRESIDENT