

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES  
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)  
 AS OF 31 AUGUST 2016

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,395,824	DEPOSITS	662,022,350
INTERBANK AND MONEY MARKET ITEMS, NET	42,957,534	INTERBANK AND MONEY MARKET ITEMS, NET	58,873,049
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,035,277
DERIVATIVES ASSETS	5,536,361	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	184,671,852	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
( WITH OBLIGATION THOUSAND BAHT 2,779,735 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,976,478	DERIVATIVES LIABILITIES	6,229,687
LOANS TO CUSTOMERS, NET	657,215,309	DEBTS ISSUED AND BORROWINGS	64,800,332
ACCRUED INTEREST RECEIVABLES	684,714	BANK'S LIABILITIES UNDER ACCEPTANCES	6,024
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	6,024	OTHER LIABILITIES	37,128,712
PROPERTIES FORECLOSED, NET	5,480,756	TOTAL LIABILITIES	831,095,431
PREMISES AND EQUIPMENT, NET	9,540,933	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	30,056,643	EQUITY PORTION <sup>1/</sup>	12,730,528
		OTHER RESERVES	2,918,277
		RETAINED EARNINGS	40,622,267
		NON-CONTROLLING INTERESTS	61,155,925
		TOTAL SHAREHOLDERS' EQUITY	117,426,997
TOTAL ASSETS	948,522,428	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	948,522,428

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 30 JUNE 2016 (QUARTERLY)	8,365,581
( 1.18 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2016 (QUARTERLY)	15,482,659
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2016 (QUARTERLY)	25,068,009
LOANS TO RELATED PARTIES	8,877,659
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL <sup>3/</sup>	116,939,989
( CAPITAL ADEQUACY RATIO = 15.54 PERCENTS )	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	116,939,989
( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.54 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 AUGUST 2016 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	52,153,188
AVALS TO BILLS AND GUARANTEES OF LOANS	1,239,553
LIABILITIES UNDER UNMATURED IMPORT BILLS	639,505
LETTERS OF CREDIT	2,429,292
OTHER CONTINGENCIES	47,844,838

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2016 (QUARTERLY) 19,537,700  
 ( 2.71 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE      www.thanachartbank.co.th  
 DATE OF DISCLOSURE      27 APRIL 2016  
 INFORMATION AS OF      31 DECEMBER 2015

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE      www.thanachart.co.th  
 DATE OF DISCLOSURE      27 APRIL 2016  
 INFORMATION AS OF      31 DECEMBER 2015

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTLY AND TRULY PRESENTED.

.....  
 ( MR.SOMJATE MOOSIRILERT )  
 SENIOR EXECUTIVE VICE PRESIDENT

.....  
 ( MR.KAMTORN TANTISIRIVAT )  
 EXECUTIVE VICE PRESIDENT