

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 OCTOBER 2016

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,157,352	DEPOSITS	667,658,028
INTERBANK AND MONEY MARKET ITEMS, NET	56,250,024	INTERBANK AND MONEY MARKET ITEMS, NET	61,450,290
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,303,071
DERIVATIVES ASSETS	4,603,590	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	182,298,559	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,786,735)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,970,929	DERIVATIVES LIABILITIES	5,539,814
LOANS TO CUSTOMERS, NET	654,271,396	DEBTS ISSUED AND BORROWINGS	64,481,967
ACCRUED INTEREST RECEIVABLES	613,839	BANK'S LIABILITIES UNDER ACCEPTANCES	8,424
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	8,424	OTHER LIABILITIES	39,783,428
PROPERTIES FORECLOSED, NET	5,561,011	TOTAL LIABILITIES	841,225,022
PREMISES AND EQUIPMENT, NET	9,557,484	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,140,421	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,845,787
		RETAINED EARNINGS	40,627,162
		NON-CONTROLLING INTERESTS	62,004,530
		TOTAL SHAREHOLDERS' EQUITY	118,208,007
TOTAL ASSETS	959,433,029	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	959,433,029

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2016 (QUARTERLY)	7,685,867
(1.06 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2016 (QUARTERLY)	15,120,820
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2016 (QUARTERLY)	25,406,065
LOANS TO RELATED PARTIES	9,611,632
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	120,392,131
(CAPITAL ADEQUACY RATIO = 15.97 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	120,392,131
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.97 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 OCTOBER 2016 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	51,800,585
AVALS TO BILLS AND GUARANTEES OF LOANS	620,137
LIABILITIES UNDER UNMATURED IMPORT BILLS	615,012
LETTERS OF CREDIT	2,828,494
OTHER CONTINGENCIES	47,736,942

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2016 (QUARTERLY) 18,775,998
 (2.56 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 26 OCTOBER 2016
 INFORMATION AS OF 30 JUNE 2016

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 26 OCTOBER 2016
 INFORMATION AS OF 30 JUNE 2016

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT