

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 NOVEMBER 2016

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,833,757	DEPOSITS	663,968,507
INTERBANK AND MONEY MARKET ITEMS, NET	59,341,682	INTERBANK AND MONEY MARKET ITEMS, NET	64,576,601
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,598,408
DERIVATIVES ASSETS	3,942,646	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	173,446,062	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,786,735)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,008,660	DERIVATIVES LIABILITIES	5,144,858
LOANS TO CUSTOMERS, NET	657,550,125	DEBTS ISSUED AND BORROWINGS	61,336,336
ACCRUED INTEREST RECEIVABLES	676,778	BANK'S LIABILITIES UNDER ACCEPTANCES	6,184
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	6,184	OTHER LIABILITIES	36,993,412
PROPERTIES FORECLOSED, NET	5,479,379	TOTAL LIABILITIES	834,624,306
PREMISES AND EQUIPMENT, NET	9,567,266	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	30,736,052	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,541,277
		RETAINED EARNINGS	41,225,919
		NON-CONTROLLING INTERESTS	62,466,561
		TOTAL SHAREHOLDERS' EQUITY	118,964,285
TOTAL ASSETS	953,588,591	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	953,588,591

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2016 (QUARTERLY)	7,685,867
(1.06 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2016 (QUARTERLY)	15,120,820
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2016 (QUARTERLY)	25,406,065
LOANS TO RELATED PARTIES	9,315,930
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	120,173,548
(CAPITAL ADEQUACY RATIO = 15.88 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	120,173,548
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.88 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2016 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	52,334,594
AVALS TO BILLS AND GUARANTEES OF LOANS	589,864
LIABILITIES UNDER UNMATURED IMPORT BILLS	622,934
LETTERS OF CREDIT	2,753,060
OTHER CONTIGENCIES	48,368,736

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2016 (QUARTERLY) 18,775,998
 (2.56 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 26 OCTOBER 2016
 INFORMATION AS OF 30 JUNE 2016

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 26 OCTOBER 2016
 INFORMATION AS OF 30 JUNE 2016

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

.....
 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

.....
 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT