

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 DECEMBER 2016

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	12,077,047	DEPOSITS	676,455,824
INTERBANK AND MONEY MARKET ITEMS, NET	48,734,079	INTERBANK AND MONEY MARKET ITEMS, NET	65,700,880
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,986,425
DERIVATIVES ASSETS	3,564,235	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	186,928,040	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 2,784,735)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,889,920	DERIVATIVES LIABILITIES	4,912,489
LOANS TO CUSTOMERS, NET	666,890,684	DEBTS ISSUED AND BORROWINGS	61,704,163
ACCRUED INTEREST RECEIVABLES	630,780	BANK'S LIABILITIES UNDER ACCEPTANCES	9,544
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	9,544	OTHER LIABILITIES	36,246,294
PROPERTIES FORECLOSED, NET	4,991,810	TOTAL LIABILITIES	847,015,619
PREMISES AND EQUIPMENT, NET	9,604,927	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	30,545,922	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,449,904
		RETAINED EARNINGS	41,710,449
		NON-CONTROLLING INTERESTS	62,960,488
		TOTAL SHAREHOLDERS' EQUITY	119,851,369
TOTAL ASSETS	966,866,988	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	966,866,988

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2016 (QUARTERLY)	7,913,990
(1.12 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2016 (QUARTERLY)	13,843,989
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2016 (QUARTERLY)	25,808,118
LOANS TO RELATED PARTIES	8,683,911
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	120,228,523
(CAPITAL ADEQUACY RATIO = 15.59 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	120,228,523
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.59 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 DECEMBER 2016 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	53,199,658
AVALS TO BILLS AND GUARANTEES OF LOANS	628,769
LIABILITIES UNDER UNMATURED IMPORT BILLS	637,485
LETTERS OF CREDIT	2,666,661
OTHER CONTINGENCIES	49,266,743

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2016 (QUARTERLY) 17,289,010
 (2.41 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 26 OCTOBER 2016
 INFORMATION AS OF 30 JUNE 2016

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 26 OCTOBER 2016
 INFORMATION AS OF 30 JUNE 2016

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTLY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

(MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT