

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 28 FEBRUARY 2017

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,414,604	DEPOSITS	668,403,347
INTERBANK AND MONEY MARKET ITEMS, NET	37,923,873	INTERBANK AND MONEY MARKET ITEMS, NET	64,539,113
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	3,038,140
DERIVATIVES ASSETS	3,064,093	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	198,794,268	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 3,014,735)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,912,663	DERIVATIVES LIABILITIES	3,964,468
LOANS TO CUSTOMERS, NET	660,793,916	DEBTS ISSUED AND BORROWINGS	62,076,127
ACCRUED INTEREST RECEIVABLES	603,302	BANK'S LIABILITIES UNDER ACCEPTANCES	7,084
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	7,084	OTHER LIABILITIES	37,659,554
PROPERTIES FORECLOSED, NET	4,935,239	TOTAL LIABILITIES	839,687,833
PREMISES AND EQUIPMENT, NET	9,440,672	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	33,110,201	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,591,143
		RETAINED EARNINGS	42,770,306
		NON-CONTROLLING INTERESTS	64,220,105
		TOTAL SHAREHOLDERS' EQUITY	122,312,082
TOTAL ASSETS	961,999,915	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	961,999,915

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2016 (QUARTERLY) (1.12 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	7,913,990
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2016 (QUARTERLY)	13,843,989
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2016 (QUARTERLY)	25,808,118
LOANS TO RELATED PARTIES	6,915,204
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/} (CAPITAL ADEQUACY RATIO = 15.66 PERCENTS)	119,708,523
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT (REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.66 PERCENTS)	119,708,523
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 28 FEBRUARY 2017 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	53,227,303
AVALS TO BILLS AND GUARANTEES OF LOANS	609,176
LIABILITIES UNDER UNMATURED IMPORT BILLS	559,702
LETTERS OF CREDIT	2,977,603
OTHER CONTIGENCIES	49,080,822

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2016 (QUARTERLY)
(2.41 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 26 OCTOBER 2016
 INFORMATION AS OF 30 JUNE 2016

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 26 OCTOBER 2016
 INFORMATION AS OF 30 JUNE 2016

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT