

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 MARCH 2017

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,553,103	DEPOSITS	675,908,575
INTERBANK AND MONEY MARKET ITEMS, NET	39,340,927	INTERBANK AND MONEY MARKET ITEMS, NET	59,722,143
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,017,703
DERIVATIVES ASSETS	3,197,574	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	213,047,255	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,978,735)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,823,241	DERIVATIVES LIABILITIES	3,984,384
LOANS TO CUSTOMERS, NET	658,413,970	DEBTS ISSUED AND BORROWINGS	64,868,505
ACCRUED INTEREST RECEIVABLES	576,874	BANK'S LIABILITIES UNDER ACCEPTANCES	9,994
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	9,994	OTHER LIABILITIES	43,026,763
PROPERTIES FORECLOSED, NET	4,851,485	TOTAL LIABILITIES	849,538,067
PREMISES AND EQUIPMENT, NET	9,392,277	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	31,774,777	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,577,751
		RETAINED EARNINGS	43,312,739
		NON-CONTROLLING INTERESTS	64,822,392
		TOTAL SHAREHOLDERS' EQUITY	123,443,410
TOTAL ASSETS	972,981,477	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	972,981,477

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2017 (QUARTERLY)	7,790,969
(1.12 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2017 (QUARTERLY)	13,313,775
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2017 (QUARTERLY)	25,460,886
LOANS TO RELATED PARTIES	7,979,075
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	119,514,478
(CAPITAL ADEQUACY RATIO = 15.79 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	119,514,478
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.79 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 MARCH 2017 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	54,338,827
AVALS TO BILLS AND GUARANTEES OF LOANS	609,223
LIABILITIES UNDER UNMATURED IMPORT BILLS	440,127
LETTERS OF CREDIT	3,783,415
OTHER CONTIGENCIES	49,506,062

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2017 (QUARTERLY) 16,441,326
 (2.32 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 26 OCTOBER 2016
 INFORMATION AS OF 30 JUNE 2016

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 26 OCTOBER 2016
 INFORMATION AS OF 30 JUNE 2016

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT