

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES  
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES  
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)  
 AS OF 31 AUGUST 2017

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	8,411,117	DEPOSITS	712,437,391
INTERBANK AND MONEY MARKET ITEMS, NET	101,160,537	INTERBANK AND MONEY MARKET ITEMS	67,186,779
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,823,506
DERIVATIVES ASSETS	4,004,131	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	166,945,178	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
( WITH OBLIGATION THOUSAND BAHT 3,182,135 )		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	3,026,368	DERIVATIVES LIABILITIES	4,050,159
LOANS TO CUSTOMERS, NET	677,559,996	DEBTS ISSUED AND BORROWINGS	56,694,573
ACCRUED INTEREST RECEIVABLES	659,191	BANK'S LIABILITIES UNDER ACCEPTANCES	6,184
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	6,184	OTHER LIABILITIES	41,913,075
PROPERTIES FORECLOSED, NET	5,071,850	TOTAL LIABILITIES	884,111,667
PREMISES AND EQUIPMENT, NET	8,928,855	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	34,604,143	EQUITY PORTION <sup>1/</sup>	12,730,528
		OTHER RESERVES	2,992,490
		RETAINED EARNINGS	44,921,139
		NON-CONTROLLING INTERESTS	65,621,726
		TOTAL SHAREHOLDERS' EQUITY	126,265,883
TOTAL ASSETS	1,010,377,550	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,010,377,550

	THOUSAND BAHT
NON-PERFORMING LOANS <sup>2/</sup> (NET) AS OF 30 JUNE 2017 (QUARTERLY)	7,687,403
( 1.07 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS )	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2017 (QUARTERLY)	13,677,105
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 JUNE 2017 (QUARTERLY)	23,876,593
LOANS TO RELATED PARTIES	5,023,059
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL <sup>3/</sup>	115,242,096
( CAPITAL ADEQUACY RATIO = 15.34 PERCENTS )	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	115,242,096
( REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.34 PERCENTS )	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 AUGUST 2017 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	50,822,444
AVALS TO BILLS AND GUARANTEES OF LOANS	532,752
LIABILITIES UNDER UNMATURED IMPORT BILLS	394,278
LETTERS OF CREDIT	2,542,299
OTHER CONTINGENCIES	47,353,115

<sup>1/</sup> EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

<sup>2/</sup> NON-PERFORMING LOANS (GROSS) AS OF 30 JUNE 2017 (QUARTERLY) 16,440,712  
 ( 2.26 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS )

<sup>3/</sup> ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE                      www.thanachartbank.co.th  
 DATE OF DISCLOSURE                        25 APRIL 2017  
 INFORMATION AS OF                            31 DECEMBER 2016

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE                      www.thanachart.co.th  
 DATE OF DISCLOSURE                        25 APRIL 2017  
 INFORMATION AS OF                            31 DECEMBER 2016

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 ( MR.SOMJATE MOOSIRILERT )  
 SENIOR EXECUTIVE VICE PRESIDENT

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 ( MR.KAMTORN TANTISIRIVAT )  
 EXECUTIVE VICE PRESIDENT