

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 31 MAY 2017

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,018,786	DEPOSITS	670,734,862
INTERBANK AND MONEY MARKET ITEMS, NET	39,842,150	INTERBANK AND MONEY MARKET ITEMS, NET	70,480,485
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,968,049
DERIVATIVES ASSETS	3,622,664	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	208,800,434	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,968,735)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,937,597	DERIVATIVES LIABILITIES	4,105,118
LOANS TO CUSTOMERS, NET	665,945,891	DEBTS ISSUED AND BORROWINGS	65,800,591
ACCRUED INTEREST RECEIVABLES	683,400	BANK'S LIABILITIES UNDER ACCEPTANCES	6,174
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	6,174	OTHER LIABILITIES	44,469,451
PROPERTIES FORECLOSED, NET	4,911,448	TOTAL LIABILITIES	857,564,730
PREMISES AND EQUIPMENT, NET	9,228,861	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	35,410,138	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,659,239
		RETAINED EARNINGS	42,909,088
		NON-CONTROLLING INTERESTS	64,543,958
		TOTAL SHAREHOLDERS' EQUITY	122,842,813
TOTAL ASSETS	980,407,543	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	980,407,543

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2017 (QUARTERLY)	7,790,969
(1.12 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2017 (QUARTERLY)	13,313,775
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2017 (QUARTERLY)	25,460,886
LOANS TO RELATED PARTIES	7,223,741
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	122,822,258
(CAPITAL ADEQUACY RATIO = 16.20 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	122,822,258
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 16.20 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 MAY 2017 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	53,487,137
AVALS TO BILLS AND GUARANTEES OF LOANS	487,255
LIABILITIES UNDER UNMATURED IMPORT BILLS	366,204
LETTERS OF CREDIT	3,225,753
OTHER CONTIGENCIES	49,407,925

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2017 (QUARTERLY) 16,441,326
 (2.32 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 25 APRIL 2017
 INFORMATION AS OF 31 DECEMBER 2016

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 25 APRIL 2017
 INFORMATION AS OF 31 DECEMBER 2016

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT