

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 NOVEMBER 2017

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	8,802,037	DEPOSITS	723,559,294
INTERBANK AND MONEY MARKET ITEMS, NET	101,071,320	INTERBANK AND MONEY MARKET ITEMS	63,207,578
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,387,167
DERIVATIVES ASSETS	3,457,542	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	169,925,430	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,436,831)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,786,317	DERIVATIVES LIABILITIES	3,042,213
LOANS TO CUSTOMERS, NET	680,596,535	DEBTS ISSUED AND BORROWINGS	50,620,962
ACCRUED INTEREST RECEIVABLES	678,205	BANK'S LIABILITIES UNDER ACCEPTANCES	6,764
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	6,764	OTHER LIABILITIES	44,702,494
PROPERTIES FORECLOSED, NET	5,076,330	TOTAL LIABILITIES	886,526,472
PREMISES AND EQUIPMENT, NET	8,659,910	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	34,358,684	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,982,307
		RETAINED EARNINGS	45,768,539
		NON-CONTROLLING INTERESTS	67,411,228
		TOTAL SHAREHOLDERS' EQUITY	128,892,602
TOTAL ASSETS	1,015,419,074	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,015,419,074

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 30 SEPTEMBER 2017 (QUARTERLY)	7,950,695
(1.06 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2017 (QUARTERLY)	14,417,695
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 30 SEPTEMBER 2017 (QUARTERLY)	24,476,736
LOANS TO RELATED PARTIES	4,923,213
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	115,937,654
(CAPITAL ADEQUACY RATIO = 15.46 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	115,937,654
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.46 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 NOVEMBER 2017 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	50,285,687
AVALS TO BILLS AND GUARANTEES OF LOANS	4,056,681
LIABILITIES UNDER UNMATURED IMPORT BILLS	283,412
LETTERS OF CREDIT	959,248
OTHER CONTINGENCIES	44,986,346

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 30 SEPTEMBER 2017 (QUARTERLY) 16,797,937
 (2.21 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 12 OCTOBER 2017
 INFORMATION AS OF 30 JUNE 2017

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 12 OCTOBER 2017
 INFORMATION AS OF 30 JUNE 2017

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

.....
 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

.....
 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT