

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES

SUMMARY STATEMENT OF ASSETS AND LIABILITIES

(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)

AS OF 28 FEBRUARY 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,715,202	DEPOSITS	707,584,162
INTERBANK AND MONEY MARKET ITEMS, NET	113,461,804	INTERBANK AND MONEY MARKET ITEMS	58,387,346
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,518,317
DERIVATIVES ASSETS	4,244,305	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	161,883,595	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	-
(WITH OBLIGATION THOUSAND BAHT 2,436,831)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,887,756	DERIVATIVES LIABILITIES	3,544,223
LOANS TO CUSTOMERS, NET	684,645,974	DEBTS ISSUED AND BORROWINGS	53,235,975
ACCRUED INTEREST RECEIVABLES	564,765	BANK'S LIABILITIES UNDER ACCEPTANCES	7,464
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	7,464	OTHER LIABILITIES	70,632,011
PROPERTIES FORECLOSED, NET	4,850,709	TOTAL LIABILITIES	894,909,498
PREMISES AND EQUIPMENT, NET	8,507,976	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	36,796,374	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	3,034,789
		RETAINED EARNINGS	47,525,213
		NON-CONTROLLING INTERESTS	69,365,896
		TOTAL SHAREHOLDERS' EQUITY	132,656,426
TOTAL ASSETS	1,027,565,924	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,027,565,924

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 DECEMBER 2017 (QUARTERLY)	9,557,600
(1.23 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2017 (QUARTERLY)	14,972,808
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 DECEMBER 2017 (QUARTERLY)	25,210,061
LOANS TO RELATED PARTIES	5,947,836
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	115,633,119
(CAPITAL ADEQUACY RATIO = 15.22 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	115,633,119
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.22 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 28 FEBRUARY 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	52,141,513
AVALS TO BILLS AND GUARANTEES OF LOANS	2,406,924
LIABILITIES UNDER UNMATURED IMPORT BILLS	247,054
LETTERS OF CREDIT	1,341,264
OTHER CONTINGENCIES	48,146,271

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 DECEMBER 2017 (QUARTERLY) 18,894,301
 (2.40 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 12 OCTOBER 2017
 INFORMATION AS OF 30 JUNE 2017

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND)

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 12 OCTOBER 2017
 INFORMATION AS OF 30 JUNE 2017

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY,CORRECTLY AND TRULY PRESENTED.

(MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

(MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT