

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 31 MARCH 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	9,272,436	DEPOSITS	701,028,382
INTERBANK AND MONEY MARKET ITEMS, NET	112,746,257	INTERBANK AND MONEY MARKET ITEMS	81,183,992
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	2,738,462
DERIVATIVES ASSETS	4,013,668	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	159,297,714	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,266,831)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,784,070	DERIVATIVES LIABILITIES	3,185,592
LOANS TO CUSTOMERS, NET	688,461,307	DEBTS ISSUED AND BORROWINGS	53,628,883
ACCRUED INTEREST RECEIVABLES	579,132	BANK'S LIABILITIES UNDER ACCEPTANCES	10,394
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	10,394	OTHER LIABILITIES	50,449,666
PROPERTIES FORECLOSED, NET	4,771,543	TOTAL LIABILITIES	892,225,371
PREMISES AND EQUIPMENT, NET	8,432,859	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	35,750,559	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	3,039,286
		RETAINED EARNINGS	48,123,613
		NON-CONTROLLING INTERESTS	70,001,141
		TOTAL SHAREHOLDERS' EQUITY	133,894,568
TOTAL ASSETS	1,026,119,939	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	1,026,119,939

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2018 (QUARTERLY)	9,775,444
(1.23 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2018 (QUARTERLY)	15,670,702
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2018 (QUARTERLY)	25,892,121
LOANS TO RELATED PARTIES	6,114,209
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	115,714,450
(CAPITAL ADEQUACY RATIO = 15.20 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	115,714,450
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.20 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 31 MARCH 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	51,545,430
AVALS TO BILLS AND GUARANTEES OF LOANS	2,636,117
LIABILITIES UNDER UNMATURED IMPORT BILLS	228,502
LETTERS OF CREDIT	915,334
OTHER CONTINGENCIES	47,765,477

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2018 (QUARTERLY) 19,959,209
 (2.48 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 12 OCTOBER 2017
 INFORMATION AS OF 30 JUNE 2017

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 12 OCTOBER 2017
 INFORMATION AS OF 30 JUNE 2017

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT