

THANACHART CAPITAL PUBLIC COMPANY LIMITED AND ITS SUBSIDIARIES
 SUMMARY STATEMENT OF ASSETS AND LIABILITIES
 (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
 AS OF 30 APRIL 2018

ASSETS	THOUSAND BAHT	LIABILITIES	THOUSAND BAHT
CASH	10,063,728	DEPOSITS	695,330,272
INTERBANK AND MONEY MARKET ITEMS, NET	90,659,362	INTERBANK AND MONEY MARKET ITEMS	62,565,523
CLAIMS ON SECURITIES	-	LIABILITIES PAYABLE ON DEMAND	1,616,927
DERIVATIVES ASSETS	3,483,168	LIABILITIES TO DELIVER SECURITIES	-
INVESTMENTS, NET	143,298,881	FINANCIAL LIABILITIES DESIGNATED AT FAIR VALUE	
(WITH OBLIGATION THOUSAND BAHT 2,266,831)		THROUGH PROFIT OR LOSS	-
INVESTMENTS IN SUBSIDIARIES AND ASSOCIATES, NET	2,823,476	DERIVATIVES LIABILITIES	2,883,911
LOANS TO CUSTOMERS, NET	695,099,660	DEBTS ISSUED AND BORROWINGS	53,629,136
ACCRUED INTEREST RECEIVABLES	546,883	BANK'S LIABILITIES UNDER ACCEPTANCES	9,484
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	9,484	OTHER LIABILITIES	43,045,846
PROPERTIES FORECLOSED, NET	4,472,611	TOTAL LIABILITIES	859,081,099
PREMISES AND EQUIPMENT, NET	8,375,896	SHAREHOLDERS' EQUITY	
OTHER ASSETS, NET	32,094,624	EQUITY PORTION ^{1/}	12,730,528
		OTHER RESERVES	2,854,496
		RETAINED EARNINGS	47,361,840
		NON-CONTROLLING INTERESTS	68,899,810
		TOTAL SHAREHOLDERS' EQUITY	131,846,674
TOTAL ASSETS	990,927,773	TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	990,927,773

	THOUSAND BAHT
NON-PERFORMING LOANS ^{2/} (NET) AS OF 31 MARCH 2018 (QUARTERLY)	9,775,444
(1.23 PERCENTS OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2018 (QUARTERLY)	15,670,702
ACTUAL PROVISIONING FOR LOAN LOSS, AS OF 31 MARCH 2018 (QUARTERLY)	25,892,121
LOANS TO RELATED PARTIES	6,060,335
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	341,206
REGULATORY CAPITAL ^{3/}	118,833,543
(CAPITAL ADEQUACY RATIO = 15.73 PERCENTS)	
REGULATORY CAPITAL AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT	118,833,543
(REGULATORY CAPITAL RATIO AFTER DEDUCTING CAPITAL ADD-ON ARISING FROM SINGLE LENDING LIMIT = 15.73 PERCENTS)	
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER AS OF 30 APRIL 2018 (QUARTERLY)	
DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
CONTINGENT LIABILITIES	48,847,279
AVALS TO BILLS AND GUARANTEES OF LOANS	2,648,396
LIABILITIES UNDER UNMATURED IMPORT BILLS	161,930
LETTERS OF CREDIT	907,092
OTHER CONTIGENCIES	45,129,861

^{1/} EQUITY PORTION IS REFERRED TO THE SUM OF ISSUED AND PAID-UP SHARE CAPITAL, STOCK RIGHTS/WARRANTS/OPTIONS, PREMIUM OR DISCOUNT ON SHARE CAPITAL, AND PREMIUM ON TREASURY SHARES LESS TREASURY SHARES

^{2/} NON-PERFORMING LOANS (GROSS) AS OF 31 MARCH 2018 (QUARTERLY) 19,959,209
 (2.48 PERCENTS OF TOTAL LOANS BEFORE ALLOWANCE FOR DOUBTFUL ACCOUNTS)

^{3/} ACCORDING TO THE PRINCIPLE OF A CONSOLIDATED SUPERVISION OF THE BANK OF THAILAND (BASEL III)

CHANNEL OF CAPITAL MAINTENANCE INFORMATION DISCLOSURE

FOR COMMERCIAL BANK

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE : PUBLIC DISCLOSURE OF CAPITAL MAINTENANCE FOR COMMERCIAL BANKS)

THANACHART BANK

LOCATION OF DISCLOSURE www.thanachartbank.co.th
 DATE OF DISCLOSURE 19 APRIL 2018
 INFORMATION AS OF 31 DECEMBER 2017

FOR FINANCIAL GROUP

(UNDER THE NOTIFICATION OF THE BANK OF THAILAND

RE: CONSOLIDATED SUPERVISION)

LOCATION OF DISCLOSURE www.thanachart.co.th
 DATE OF DISCLOSURE 19 APRIL 2018
 INFORMATION AS OF 31 DECEMBER 2017

WE CERTIFY HERE THAT THIS SUMMARY STATEMENT OF ASSETS AND LIABILITIES IS COMPLETELY, CORRECTLY AND TRULY PRESENTED.

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 (MR.SOMJATE MOOSIRILERT)
 SENIOR EXECUTIVE VICE PRESIDENT

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 (MR.KAMTORN TANTISIRIVAT)
 EXECUTIVE VICE PRESIDENT